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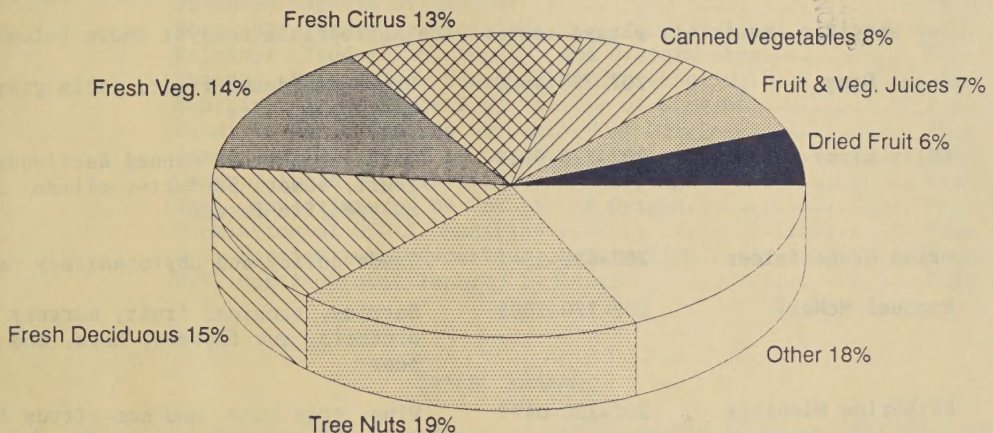
Circular Series

FHORT 6-92

June 1992

# Horticultural Products Review

## *U.S. Horticultural Exports by Commodity Group* (Percent of total value, first 6 months of FY92)



Source: U.S. Department of Commerce

For the first 6 months of fiscal 1992, U.S. horticultural exports reached a record \$3.1 billion. Tree nuts, mainly almonds, continued to be the largest export earner at \$576 million, 18 percent above the same period last year when tree nut exports comprised 18 percent of total exports. All product categories registered growth during the 6 month period.

Approved by the World Agricultural Outlook Board – USDA

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All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.



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## EXPORT SUMMARY

U.S. exports of horticultural products to all countries in March 1992 totaled \$538.8 million, 23 percent above the same month a year earlier. All commodity groupings contributed to the improved March export showing, with the exception of dried fruit. Commodities registering the largest increases were: oranges, rebounding from the impact of last year's low production, up 157 percent to \$37 million; fresh tomatoes, up 73 percent to \$19 million; and apples, up 71 percent to \$29 million. During the first 6 months (October-March) of fiscal year 1992, the total value of U.S. horticultural exports was \$3.1 billion -- 16 percent over the same period last year.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES  
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR  
MAR 92

NAME		QUANTITY				VALUE (1,000 DOLLARS)					
GROUP	COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TDATE LAST YR	YR TDATE CURR YR	LAST YR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YR
FR. FRUIT CITRUS	MT										
	GRAPEFRUIT	68,584	87,997	302,852	343,295	458,872	42,545	48,968	175,135	189,936	268,291
	LEMONS	8,988	10,130	62,759	66,767	119,389	9,908	7,279	52,631	60,616	117,456
	ORANGES, INCL TMLPS	19,750	72,055	138,657	208,826	251,948	14,678	36,931	86,604	121,818	189,150
	OTHER CITRUS	1,128	4,576	14,391	20,245	18,057	1,243	3,505	13,943	17,660	17,402
	Subtotal:----	98,450	174,759	518,660	639,134	848,267	68,375	96,684	328,314	390,031	592,301
FR. FRT. NON-CIT	MT										
	APPLES	26,973	46,967	245,365	341,818	371,313	17,302	29,221	149,756	210,363	233,415
	AVOCADOS	240	604	1,421	2,303	4,264	1,007	1,440	1,744	2,839	6,854
	CHERRIES SWT & TRT	139	129	1,902	2,487	18,877	340	300	1,234	1,234	6,095
	GRAPES	1,391	1,528	94,406	103,551	190,433	1,905	2,158	99,075	107,494	208,565
	KIWI/FRUIT	1,240	2,003	5,431	6,297	7,689	1,897	4,304	8,267	12,074	11,809
	MELONS	3,868	2,910	27,420	23,161	128,824	2,676	2,441	17,693	13,200	75,471
	PAPAIA	893	704	5,224	3,431	9,001	1,116	1,206	6,521	7,129	10,565
	PEACHES & NCTRNS	844	546	4,999	5,288	68,385	949	588	4,867	4,385	58,809
	PEARS	4,927	9,454	68,241	81,504	99,398	2,966	5,376	38,426	46,634	58,540
	PLUMS/PRUNES	727	1,814	11,711	16,540	44,101	647	2,312	21,754	25,349	65,732
	STRAWBERRIES	2,665	3,591	8,849	11,331	44,170	5,492	6,356	22,181	27,316	58,459
	OTHER NON-CITRUS	1,872	2,011	19,716	16,668	59,124	1,769	1,990	20,398	16,804	58,459
	Subtotal:----	45,855	71,218	489,342	603,068	1,070,535	37,422	55,595	378,468	456,823	930,501
CND/PREP FRUIT	MT										
	CHERRIES TRT CND	819	522	4,305	3,064	8,583	1,498	880	6,662	5,213	13,973
	FRUIT MIXTURES	2,192	2,764	14,145	18,431	28,059	2,233	3,664	14,421	20,806	28,184
	MARACHINO CHRY	630	239	1,055	1,374	4,476	1,343	1,472	7,842	3,997	17,598
	PEACHES CANNED	1,315	1,784	8,153	10,584	18,479	1,422	1,950	10,422	10,238	17,598
	PINEAPPLE CANNED	710	555	3,667	3,410	8,300	679	450	3,028	3,096	7,137
	FRT PREP/PRES	6,868	5,299	27,753	30,626	55,389	7,063	6,237	30,950	34,107	61,740
	OTHER CANNED FR	2,756	4,870	10,234	20,635	25,697	2,776	4,747	12,280	20,517	27,610
	Subtotal:----	14,832	16,036	70,737	88,734	146,876	15,818	18,403	77,110	98,356	160,698
DRIED FRUIT	MT										
	PRUNES, DRIED	9,510	7,059	55,222	50,453	100,070	11,839	11,115	68,272	71,374	123,888
	RAISINS, DRIED	10,554	9,539	69,090	60,421	137,196	14,838	13,493	86,526	86,526	183,337
	OTHER DRIED FRUIT	2,060	1,814	11,893	13,321	22,432	3,980	4,238	24,668	29,715	44,604
	Subtotal:----	22,125	18,414	136,206	123,821	259,700	29,907	28,848	184,467	187,617	351,805
FROZEN FRUIT	MT										
	BLUEBERRIES, FZN	2,451	857	12,542	3,220	21,758	1,426	1,576	7,578	6,179	14,240
	STRAWBERRIES, FZN	720	870	3,908	5,684	11,243	1,186	1,123	5,700	7,488	15,709
	OTHER FZN FRUIT	981	1,333	4,396	6,515	11,658	1,310	1,667	5,815	9,362	16,184
	Subtotal:----	4,153	3,061	20,847	15,420	44,660	3,923	4,367	19,094	23,030	46,134
FRT&VEG JUICE (SSE)	KL										
	GRAPEFRUIT JU CNC	2,660	4,722	14,257	25,368	36,416	1,728	3,258	8,903	16,007	22,892
	ORANGE JU CNC	2,780	8,844	19,272	41,374	42,468	2,431	7,431	17,063	32,461	52,161
	ORANGE JUICE CNC	20,051	25,421	142,585	150,140	313,077	8,397	13,098	62,033	67,284	134,263
	OTHER JUICES	29,212	35,944	185,462	185,462	303,777	16,654	20,746	81,135	106,285	173,205
	Subtotal:----	55,004	71,932	318,321	389,244	695,740	29,485	42,545	169,138	213,826	367,722
VEGETABLES FR	MT										
	ASPARAGUS, FR, CHLD	3,874	5,104	6,797	8,257	16,968	11,568	15,682	21,995	26,604	47,367
	BROCCOLI	7,276	9,660	43,812	52,016	59,794	5,447	5,446	29,043	34,226	52,177
	CAULIFLOWER	4,569	8,477	30,228	41,374	74,930	4,930	22,600	22,600	22,600	42,474
	CELERY	12,852	13,032	59,425	65,336	107,551	3,580	4,035	19,455	19,455	40,405
	LETTUCE, FR, CH.	29,174	29,515	164,061	170,325	289,090	11,275	12,281	74,468	70,987	131,790
	ONIONS, FR	8,651	7,249	96,817	84,333	153,726	3,426	3,793	30,739	27,631	54,229
	PEPPERS	7,110	3,720	37,920	49,333	10,000	4,000	4,000	6,662	6,662	11,187
	TOMATOES, FR, CH.	11,054	14,646	69,227	71,169	138,305	11,068	12,183	62,662	65,564	111,887
	OTHER VEG, FR, CH.	44,380	51,673	205,241	220,789	506,229	25,447	27,194	137,820	143,602	304,903
	Subtotal:----	128,954	153,632	713,532	763,427	1,430,971	80,105	98,783	410,022	440,293	831,268
VEGETABLES CANNED	MT										
	CATSUP & CHILI SA	1,083	2,199	7,271	10,779	16,354	984	1,699	5,843	8,339	13,964
	SWEET CORN CANNED	10,972	10,452	64,556	65,689	130,223	8,486	8,598	52,450	51,770	103,453
	TOMATO PASTE	4,635	6,361	34,308	32,384	45,869	4,800	5,278	28,573	28,573	51,242
	TOMATO SAUCE	1,988	2,912	10,425	10,425	16,248	1,988	2,912	11,988	11,988	21,988
	OTHER CANNED VEG.	14,759	16,755	75,182	89,719	162,248	17,519	21,259	93,549	118,751	204,111
	Subtotal:----	33,799	42,283	193,116	228,187	394,313	33,792	42,522	198,384	234,918	407,019
FROZEN VEGETABLES	MT										
	FROZEN FRENCH FRY	15,517	16,768	76,947	94,890	163,242	11,613	12,159	56,774	67,942	119,722
	FZN SWT CORN	4,659	6,751	28,908	32,728	56,430	4,035	5,291	24,384	25,738	45,558
	OTHER POT., FZN	1,494	1,681	8,609	6,555	15,713	1,342	1,081	8,128	6,117	15,143
	OTHER FZN VEG	6,062	9,968	29,985	32,147	58,747	5,413	5,847	28,398	31,103	58,474
	Subtotal:----	27,733	30,770	144,451	166,321	294,134	22,405	24,379	117,685	130,901	238,868
DEHYD VEGETABLES	MT										
	GARLIC	578	666	3,981	4,449	7,556	1,411	1,525	8,889	9,968	17,617
	ONIONS DEHY	2,357	1,878	11,636	11,047	22,499	5,695	4,503	26,996	25,934	52,446
	POTATO DEHYD	2,596	4,126	15,478	20,900	32,714	2,697	3,378	17,029	18,238	34,525
	OTHER DEHYD VEG.	2,098	2,912	15,808	15,393	30,097	2,802	4,238	19,866	23,657	38,225
	Subtotal:----	7,632	9,582	46,905	51,791	92,867	12,607	13,646	72,782	77,799	142,615
TREE NUTS	MT										
	ALMOND SH/PRP	16,138	12,556	103,179	101,507	184,403	46,673	40,602	290,002	330,860	533,973
	ALMONDS, UNHLD	672	902	8,683	6,401	13,548	1,807	6,398	16,186	13,408	28,067
	PISTACHIO UNHLD	757	1,198	7,605	13,927	12,431	2,599	4,155	25,566	43,915	41,208
	WALNUTS, SHLD	2,158	4,335	44,379	48,488	46,349	3,700	8,824	79,516	83,881	82,850
	OTHER NUTS	2,838	4,630	24,589	32,285	46,848	9,232	13,265	65,900	91,285	127,638
	Subtotal:----	21,294	20,836	191,349	206,323	306,046	62,827	64,578	486,368	576,339	828,938
NURSERY PRODUCTS	NONE										
	CUT FLOWERS	0	0	0	0	0	3,451	2,613	16,357	17,002	32,090
	OTHER NURSERY	0	0	0	0	0	22,030	22,491	81,027	89,278	162,417
	Subtotal:----	0	0	0	0	0	25,482	25,104	97,384	106,280	194,507
HOPS & PRODUCTS	MT										
	HOP EXTRACT	254	374	1,377	2,761	2,397	3,093	5,197	19,986	37,663	34,609
	HOP PELLETS	290	448	2,370	2,765	2,398	2,930	5,197	19,986	37,663	34,609
	HOPS, NSFP	35	417	4,466	2,097	2,558	5,433	6,053	3,296	7,794	7,794
	Subtotal:----	580	1,240	4,214	7,203	9,554	5,827	9,643	37,228	57,117	73,537
WINE	KL										
	GRAPE WINES	7,950	10,054	46,426	52,124	105,677	10,154	12,436	61,710	69,037	138,841
	OTHER WINE PRODUCTS	909	2,397	5,481	8,662	15,365	426	1,227	3,067	4,712	8,079
	Subtotal:----	8,860	12,451	51,907	60,786	121,042	10,581	13,663	64,776	73,749	146,920
Grand Total:						438,563 538,765 2,641,229 3,069,640 5,312,838					



U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES  
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR  
MAR 92

NAME		QUANTITY				VALUE (1,000 DOLLARS)					
GROUP	COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TOTDATE LAST YR	YR TOTDATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FRESH FRUIT											
MT											
APPLES	13,183	10,497	50,859	53,700	111,285	5,074	5,723	16,725	19,673	45,360	
AVOCADO	3	91	9,726	15,951	11,215	4	122	14,073	15,870	15,840	
BANANA	267,663	332,052	1,545,120	1,688,655	3,211,182	77,198	104,902	436,862	490,397	922,347	
CANTALOUPE	46,069	2,156	39,939	114,237	261,216	13,779	9,525	40,606	38,652	81,847	
GRAPE	86,855	80,611	211,831	219,809	337,240	57,805	53,346	185,484	154,013	258,699	
KIWI/FRUIT	15	0	3,454	950	31,313	12	0	3,628	1,376	41,923	
MANGO	5,614	6,177	4,258	10,261	91,639	5,655	9,025	7,923	13,215	64,038	
PEACH	9,380	6,594	49,061	33,826	49,735	4,016	4,016	32,373	33,749	33,021	
PEAR	12,996	16,669	23,819	33,156	45,980	2,856	7,037	13,070	14,284	25,699	
PINEAPPLE	11,327	12,832	51,301	60,458	111,117	3,518	4,598	18,193	21,057	38,781	
RASPBERRY	256	117	8,787	5,553	5,788	493	247	1,521	1,183	7,905	
STRAWBERRY	2,077	16,676	8,614	6,871	14,577	4,322	3,452	14,234	9,812	19,656	
OTHER MELON	20,787	16,676	8,614	6,871	14,577	4,322	3,452	14,234	9,812	19,656	
OTHER FRUIT	52,156	48,881	227,471	239,246	484,448	18,636	17,661	84,066	98,685	184,170	
Subtotal:-----	527,880	558,922	2,397,291	2,569,740	4,886,160	205,772	226,178	863,057	940,529	1,784,427	
DRIED FRUIT											
MT											
DATE	680	1,020	3,750	3,836	5,537	743	965	3,620	4,214	5,695	
DRD APRICOT	407	472	3,651	5,341	6,722	1,056	1,051	9,540	10,749	16,417	
DRD FIG & PASTE	881	609	6,417	7,293	7,903	832	641	6,404	10,581	7,585	
RAISIN	658	183	2,966	3,845	11,289	582	213	4,283	3,556	10,198	
OTHER DRD FRUIT	525	423	6,999	3,001	11,886	559	730	3,462	5,606	10,390	
Subtotal:-----	3,153	2,709	25,955	23,318	43,279	3,776	3,601	30,310	34,707	52,886	
FROZEN FRUIT											
MT											
FZN RASP	344	269	1,615	1,481	3,551	512	354	2,197	2,162	4,592	
FZN STR	4,893	3,665	10,282	8,483	21,414	5,402	3,528	12,881	6,333	26,675	
OTHER FZN FRUIT	1,571	1,712	8,664	10,715	17,975	1,518	1,740	9,166	12,231	18,520	
Subtotal:-----	6,809	5,647	20,562	20,679	42,941	7,433	5,623	24,245	23,726	49,787	
CND/PRP FRUIT											
MT											
CANNED PEACH	545	1,812	5,630	13,619	10,569	317	1,175	3,290	8,675	6,203	
CANNED PEAR	144	1,269	9,568	6,466	1,193	554	33,598	8,274	19,720	10,969	
CANNED PINEAP	20,204	37,787	133,233	174,689	281,506	12,871	25,250	85,062	116,742	183,864	
MIXED FRUIT	162	319	1,275	1,802	2,684	175	378	1,248	2,027	2,651	
PRP/PRES FRUIT	14,090	16,345	84,731	96,825	187,085	22,618	28,930	135,617	168,843	300,868	
OTHER CND FRUIT	8,025	11,156	62,192	65,970	119,950	12,865	19,201	97,028	102,085	195,651	
Subtotal:-----	43,172	67,423	287,365	352,911	602,186	46,952	74,945	322,472	398,401	689,544	
FRT&VEG JUICE (SSE)											
KL											
APPLEPEAR JU	65,257	37,750	482,150	425,300	1,018,546	16,928	16,338	105,999	163,855	274,227	
FCOJ	19,918	109,934	611,138	646,618	1,193,780	21,364	33,598	157,371	194,791	280,790	
GRAPE JU	5,593	6,767	54,084	45,298	88,399	2,555	2,627	12,531	15,386	22,190	
PINAP JU	23,287	39,495	193,446	193,394	352,313	6,543	10,612	47,447	51,338	89,672	
OTHER FRUIT JU	9,197	13,161	62,752	50,048	112,918	3,226	4,729	22,001	17,893	41,818	
Subtotal:-----	207,255	207,109	1,403,573	1,360,662	2,765,958	49,318	67,906	345,352	443,266	708,699	
VEGETABLES FR											
MT											
ASPARAGUS	6,023	5,702	19,365	20,484	23,446	8,318	7,128	27,541	28,385	31,916	
BEAN	1,175	1,269	9,568	9,202	11,863	1,554	1,375	8,574	9,720	10,969	
BELL PEPPER	14,844	10,345	73,071	62,428	96,135	11,208	9,138	58,187	51,757	100,025	
CARROT	4,081	3,522	36,563	48,272	54,371	1,433	1,257	11,000	13,105	15,518	
CHILI PEPPER	2,285	2,935	15,422	16,707	36,007	1,007	4,461	12,098	24,717	37,285	
CUCUMBER	22,977	24,839	144,024	134,771	173,639	11,807	14,334	61,081	67,819	77,819	
EGGPLANT	2,689	1,500	15,800	13,134	19,566	2,732	1,691	8,035	8,970	12,971	
GARLIC	2,297	1,938	5,884	3,567	19,698	2,864	2,152	7,236	4,261	23,406	
LETTUCE	707	1,032	8,497	5,881	12,596	1,320	1,407	4,075	5,136	5,365	
ONION	55,647	37,323	114,680	109,170	209,295	13,971	13,907	59,025	56,213	102,910	
POTATO, INCL SD	62,360	29,875	205,734	86,864	321,975	11,054	4,785	35,247	14,594	55,027	
SQUASH	9,687	12,652	59,251	67,720	76,294	7,076	7,707	37,949	38,223	48,227	
TOMATO	67,815	21,004	225,051	125,319	360,795	55,964	16,325	134,904	77,924	264,644	
OTHER FRV VEG	287,778	29,458	138,220	146,333	246,340	14,961	97,865	80,304	97,130	155,147	
Subtotal:-----	280,366	184,356	1,071,138	849,859	1,662,026	145,896	97,209	547,061	465,933	941,236	
VEG CANNED/DEHYD											
MT											
CND ARTICHOKE	226	1,442	8,872	6,973	16,945	383	1,859	15,822	10,838	28,101	
CND MSHROOMS	4,361	4,180	23,071	26,345	51,707	9,960	9,195	56,646	62,280	122,586	
CND PIMIENTO	3,465	851	4,844	3,636	7,841	615	1,497	8,009	6,600	13,011	
CND TOM	671	880	5,826	4,109	10,434	260	3,667	2,482	2,022	4,756	
TOM PASTE	3,476	724	9,524	4,801	45,520	2,402	4,041	6,241	3,142	31,789	
TOM SAUCE	1,607	426	7,039	38,456	88,725	3,000	4,816	18,839	21,639	39,707	
DEHYD VEGETABLES	10,446	5,176	42,280	38,303	88,265	10,378	9,917	57,878	50,795	114,640	
OTHER CND VEG	12,768	15,599	87,026	173,365	12,354	14,921	82,926	90,392	164,688	164,688	
Subtotal:-----	32,563	29,281	188,485	179,715	405,307	36,636	38,463	234,821	228,008	487,005	
VEGETABLES FZN											
MT											
BROCCOLI FZN	15,161	19,219	56,291	86,656	107,610	9,783	12,898	37,425	59,701	71,178	
CAULIFLOWER FZN	364	410	22,133	16,651	24,706	257	302	16,790	13,631	18,739	
OKRA FZN	334	518	2,169	1,847	7,195	302	302	1,062	4,941	4,025	
POTATO FZN	5,138	7,972	34,433	40,296	72,850	2,773	4,441	18,839	21,639	39,707	
OTHER VEG FZN	67,997	117,282	551,989	452,233	1,078,787	6,542	8,352	39,793	45,662	70,916	
Subtotal:-----	88,995	145,403	667,017	597,684	1,291,150	19,515	26,297	113,910	141,760	204,567	
TREE NUTS											
MT											
BRAZILS TOT	308	252	3,649	2,411	10,367	600	463	7,900	4,630	16,767	
CASHEWS TOT	2,916	3,497	28,867	25,400	52,678	13,193	15,281	131,026	122,656	251,682	
FILBERTS TOT	626	217	3,231	1,770	4,329	1,506	620	9,510	4,941	12,798	
PISTACHIOS TOT	5,149	5,343	34,730	40,296	72,850	2,773	4,441	18,839	21,639	39,707	
OTHER NUTS	9,400	6,348	52,233	46,855	89,885	7,800	9,212	91,622	84,353	146,061	
Subtotal:-----	9,400	10,321	88,615	76,508	157,896	23,566	25,612	241,393	216,995	429,387	
NURSERY PRODUCTS											
NONE											
CARNATIONS	0	0	0	0	0	6,836	6,809	37,781	42,104	70,517	
ROSES	0	0	0	0	0	4,927	5,898	52,051	49,054	95,690	
OTHER CUT FLRS	0	0	0	0	0	15,357	12,454	80,743	79,471	148,777	
OTH NURS PROD	0	0	0	0	0	11,566	8,085	86,159	89,502	148,575	
Subtotal:-----	0	0	0	0	0	38,687	33,248	256,736	260,133	463,560	
HOPS & PRODUCTS											
MT											
HOPS & PELLETS	1,260	1,431	6,477	5,931	7,966	4,907	7,982	22,207	25,716	28,224	
OTHER HOP PRODS	471	84	1,149	889	1,447	3,399	557	8,500	4,712	9,696	
Subtotal:-----	1,732	1,516	7,626	6,820	9,414	8,307	8,540	30,708	30,429	37,920	
WINE											
KL											
GRAPE WINES	16,557	19,565	124,370	120,416	231,045	65,254	78,601	502,512	495,938	920,681	
OTHER WN PROD	595	595	9,984	3,463	7,481	1,258	1,384	8,061	7,073	11,842	
Subtotal:-----	17,152	20,222	128,354	123,879	238,527	66,512	79,986	510,574	503,012	935,524	



Citrus

- Mexican orange juice production and export estimates for 1992 have been revised downward. Orange juice production in 1992 is estimated at 24,000 metric tons--6,000 tons below the previous forecast. Exports in 1992 are estimated at 22,250 tons, also 6,000 tons below the previous forecast. Low international FCOJ prices for the last two years and a smaller orange crop, which caused fresh orange prices to rise considerably, are the major reasons Mexican juice processors are having difficulty competing with the fresh market. In 1992, only 20 percent of the processing plants in Mexico are expected to operate.
- Moroccan orange juice production and exports in 1991/92 are expected to be down sharply. Orange juice production in 1991/92 (October-September) is estimated at only 4,000 metric tons (65 degrees brix), compared with the previous estimate of 17,400 tons and the previous season's output of 14,690 tons. A lower crush is the major reason for the expected lower orange juice output. Processing of oranges has decreased significantly, due to the financial problems of the sole citrus processing company in Morocco. Orange juice exports in 1991/92 are forecast at 3,000 tons -- 12,000 tons below the previous season's shipments.

Fresh Non-citrus

- Canadian apple vote is delayed. A producer plebiscite on establishing a national marketing agency for fresh market apples, scheduled for May 15, 1992, has been postponed indefinitely. It marks the second time that the vote has been postponed due to the delay in the Uruguay Round. The National Farm Products Marketing Council (NFPMC), the overseer of Canada's national farm products marketing agencies, is expected to wait until the outcome of agriculture in the GATT is better known before proceeding on the plebiscite issue.

In early 1991, the NFPMC had released a report recommending the establishment of a national marketing agency for fresh apples (apples for processing are excluded). The NFPMC decision followed months of cross-country, public hearings which examined a May 1990 proposal prepared by a coalition of the five major apple-producing provinces (British Columbia, Ontario, Quebec, New Brunswick, and Nova Scotia). In early 1992, the Canadian Apple Marketing Agency Task Force, representing the industry coalition, released a summary of the marketing plan proposal that was to be the basis of background information for the producer vote.

The establishment of a national marketing agency for apples faces other obstacles in addition to a delayed producer vote. An amendment to Canada's Farm Product Marketing Agencies Act is required before a national marketing agency with supply management powers can be proclaimed. Current legislation restricts national marketing agencies to poultry and tobacco. The chances of a supply-managing apple agency being proclaimed in 1992 are remote.



## Fresh Non-citrus (Continued)

--Japan allows the entry of Rainier sweet cherries. On May 6, the Japanese Ministry of Agriculture, Forestry and Fisheries (MAFF) officially announced in the Government Gazette that the Rainier sweet cherry variety would be allowed into Japan effective May 12, 1992. The addition of the Rainier cherry brings to a total of four varieties of U.S. grown fresh cherries permitted to enter Japan. The Rainier variety joins the previously approved Bing, Lambert, and Van varieties. Japanese plant quarantine requirements for the Rainier cherry are the same as for the other three varieties.

In accordance with a bilateral agreement reached several years ago, Japanese restrictions on the entry dates for U.S. cherries are being terminated this year. From this season, shipments to Japan of U.S. fresh sweet cherries can commence as soon as the fruit is ready for export, and may continue as long as the fruit is available. In 1991, entry was restricted to May 21 to June 7 for cherries from California, and from June 7 onward for cherries from the Pacific Northwest.

The Rainier variety closely resembles Japan's Sato-Nishiki and Napoleon varieties and will add a new dynamic to the fresh sweet cherry market in Japan, which was worth 33.5 million dollars to U.S. producers last season. Total Japanese sweet cherry production in 1991 is estimated at 15,400 metric tons, down slightly from the previous season. The industry estimates that about 75 percent of the domestic crop goes to the fresh market, or 11,500 tons. U.S. fresh sweet cherry exports to Japan in 1991 totaled 6,437 tons.

## Dried Fruits

--French dried prune production and export forecasts in 1991/92 have been revised upward slightly. Production is now estimated at 27,800 metric tons, up 11 percent from the 25,000 tons last reported. As a result, imports are estimated to decrease from 6,000 to only 5,000 tons. The export estimate also has been revised, to an estimated 10,000 tons in the 1991/92 September-August marketing year. While it is too early to make a forecast, favorable weather conditions and satisfactory pollination point to a probable recovery in the 1992/93 dried prune crop to a more normal production level of 35,000 tons or more.

--Chilean dried prune production and export prospects are expected to increase as cultivated area expands. Total area planted to plums has remained relatively unchanged for the past 6 years. However, last year's good prices induced farmers to expand production by an additional 400 hectares. This additional area will not come into production until the 1993/94 season. Production in 1991/92 is expected to rebound to 13,500 metric tons, up 31 percent from 1990/91. Production has returned to a more normal level after rain during the spring blossom reduced the 1990/91 crop. Because the crop is hand-picked, quality of the product is very high.

In 1991, Chile exported 9,674 tons. Mexico was the leading destination, with 3,167 tons, followed by the European Community with 2,620 tons, and Brazil with 2,392 tons. Average export prices went up in 1991 to \$1,298 per ton from \$1,094 in 1990. The increased price reflected greater demand, as well as improved quality.

## Dried Fruit (Continued)

--South African dried prune production remains stable. South Africa is expected to produce 2,500 metric tons in the 1991/92 year, about the average level of production. This quantity is enough to supply domestic needs, with about 250 tons going for export.

--Argentine dried prune production is expected to decline slightly in the current (1991/92) marketing year. The Agricultural Counselor's office in Buenos Aires forecasts production at 7,000 metric tons, 500 tons less than last year. Rains and early frosts in San Rafael, Mendoza province reduced the plum crop and, in turn, dried prune production.

Most of the crop goes to the export market. In 1990, exports totaled 5,293 tons valued at \$6.5 million. In the first nine months of 1991, prune exports reached 5,274 tons valued at \$6.2 million. Brazil accounted for 4,300 tons.

For updated production, supply, and distribution information on dried prunes, see the table on page 19.

## Wine

--Algerian wine production is estimated at 320,000 hectoliters in 1991. This level represents a rebound in Algerian wine production from the very low 1990 production of 290,000 hectoliters. Despite the 1991 increase, which resulted largely from good rainfall, the Algerian wine sector has been in decline for several years. In 1990, harvested wine grape area was 59,000 hectares and the yield was 4.88 hectoliters per hectare. By contrast, only four years earlier, in 1987, harvested area was 80,000 hectares and the yield was 11.53 hectoliters per hectare. Farmers have preferred to grow more profitable vegetables and less labor intensive crops. Five consecutive years of drought (1985-90) also contributed to declining wine production. (Based on a report by the U.S. Agricultural Trade Officer in Algiers.)

--At 420,000 hectoliters, Tunisia's 1991 wine production increased 53 percent over the 1990 level. Exceptional weather conditions spurred the large jump over 1990 production of 275,000 hectoliters. Tunisia's 1991 wine exports totaled 160,000 hectoliters, valued at \$4.4 million. Major customers were France and Germany. Prospects for 1992 look promising as a result of favorable weather conditions. Wine production in 1992 is expected to reach about 400,000 hectoliters. (Based on a report by the U.S. Agricultural Trade Officer in Tunis.)



## SOUTH AFRICA: IMPORTANT COMPETITOR FOR U.S. DECIDUOUS FRUIT & GRAPES

South Africa is currently celebrating its 100th year of exporting Cape fruit to Europe. The fruit industry in South Africa began by producing grapes and peaches with the specific intention of exporting to Europe. Now, South Africa is one of the largest exporters of high-quality fresh and processed fruit in the world, second only to Chile in the Southern Hemisphere. High quality standards kept the industry afloat during the sanctions period, and will continue to be the source of competitive advantage in many foreign markets. South Africa's products are marketed in over 50 countries around the world, and include a wide array of fresh, canned, and dried fruit along with fruit juices and a large wine industry. The deciduous fruit and grape industry in the Cape of Good Hope Province generates close to \$700 million in foreign exchange annually, which represents 40 percent of the country's total foreign earnings from agricultural products.

### Structure of the Industry

In order to ensure a high-quality, homogenous product, South Africa's **fresh deciduous fruit** industry limits its fruit exporting to a single channel export system. For fresh deciduous fruit, which began a single channel export system after the Second World War, "Cape" became the single trademark in 1966. With one logo, marketing South African fruit around the world became much simpler. Today, the marketing organization in charge of Cape exports is UNIFRUCO (once known as the Universal Frustrate Cooperative). UNIFRUCO has established subsidiaries in England, Germany, Belgium, and Italy; these aid in distributing Cape fruit in Europe. Besides Europe, South Africa is expanding its markets in North America, East Asia, and the Middle East; however, Europe remains its largest and main focus.

Production of **dried fruit** in South Africa is under the control of the South African Dried Fruit Board. Exports to the Netherlands were initiated in the early 1900's. The government set quality standards and established the Dried Fruit Board in 1938 to exercise overall control of dried fruit production and exports. The domestic market is the most important to the industry, and allocations for export are made only after provision has been made for the local market.

The structure of the **canned fruit** industry is slightly different in that each canner is allowed to market its own product around the world; however, they agree through the Canning Fruit Board on prices and conditions under which South African canned fruit is sold in Europe and certain other markets. The canned fruit industry relies heavily on exports, with an average of 85 percent of total production exported each year. This makes South Africa the second largest exporter of canned peaches in the world, after Greece.

Of South Africa's 10,050 deciduous fruit producers, 5,000 produce specifically for the **wine** industry. Most wine is exported under the KWV label. A new wine export company, VINFRUCO Ltd., established in 1991 under a consortium of wine farmers and makers of the Stellenbosch area, is also beginning to market South African wines. Europe is the largest export market for South African wine, although markets around the world, including North America, also are expanding.

## Production

South Africa's comparative advantage comes from inexpensive labor, a good climate for production, efficient and modern technology in most processing plants, and a favorable exchange rate with their export markets. All of these factors combine to help South Africa to produce very high quality fruit at a comparably low cost. The main disadvantages of South African fruit production are the high inflation rate (over 15 percent) and the high cost of transportation to most of its export markets.

The majority of deciduous fruits are produced in the Cape Town region of the country. With its mild Mediterranean climate, mountainous terrain, and fertile valleys, the southwestern part of South Africa is ideal for fruit trees and grape vines.

**Grape production** dominates the deciduous fruit growing areas, with over 1.5 million tons produced annually. Most (1.3 million tons) goes into wine production. The rest goes into table grape production (125,000 tons), and sultana/raisin production (135,000 tons).

**Apple production** has averaged 550,000 tons for the past few years, with approximately 135,000 tons used for processing into juice. Yellow and green varieties such as Golden Delicious and Granny Smith account for 70 percent of total production, with the rest being red varieties such as Red Delicious. Market demand for multicolored fruit, such as the Royal Gala, has encouraged more of these plantings in recent years.

Yearly production of **peaches** and **pears** is approximately 150,000 tons and 200,000 tons, respectively. The majority of peaches, 70 percent, are used in canning, the rest are produced for fresh consumption. On the other hand, pears are mainly produced for fresh consumption, with only 40 percent going into canning. Other deciduous production includes **apricots**, used mostly for canning and drying, and **plums**, produced mainly for drying.

Most sectors of the fruit industry have been encouraged by the Ministry of Agriculture, and by world-wide demand, to increase plantings and production. However, production in the future may be limited by insufficient water supplies, capital, and arable land in areas with enough chilling hours for fruit trees.

For more detailed data on production, supply, and distribution of the above commodities, see Horticultural Products Review, March 1992 (for fresh deciduous fruit and table grapes), May 1992 (for canned deciduous fruit), and pages 18 and 19 of this publication (for raisins and prunes).

## Sanctions Simply Diverted Trade

With the lowering of sanctions by most western nations in 1991, South Africa once again began to market its products in these countries. Prior to this, the sanctions period encouraged South Africa to find and strengthen alternative markets such as Japan and the Middle East. South Africa was fairly successful at continuing to export at the same level as before sanctions. It's largest market, the EC, never put sanctions on South African agricultural products. Because of the solid trade relationships that were formed during the sanctions period, they neither have the need nor the desire to break those relationships. Therefore, a significant supply of fresh and processed deciduous fruits is not currently available to flood into previously sanction-closed markets.



Before sanctions, the United States had been a growing market for South African horticultural products, up to \$50 million in 1984 and 1985. The most significant imports were fresh apples and pears, canned peaches and pineapple, apple juice, macadamia nuts, and cut flowers. Much of this market has since been taken over by Chile, the largest producer of deciduous fruit in the Southern Hemisphere and South Africa's main competition. Since the ending of sanctions in July 1991, South Africa has begun to move back into the U.S. market, especially in apple juice. Other U.S. imports from South Africa forecast to increase include fresh apples, wine, and possibly canned peaches. However, it will take time to regain the market they had in the United States before sanctions.

Examples of strong South African competition can be seen in Japan and the EC. In 1991, South Africa was the largest supplier of canned peaches to Japan, accounting for nearly 12,000 tons, while the United States was third, after Greece, with 8,000 tons. In the EC, South Africa has been running neck-and-neck with Chile and New Zealand for a number of years as one of the largest non-EC suppliers of fresh apples.

With the high quality of fruit produced, South African exporters are expected to continue to focus their marketing efforts on high-price markets such as the EC and other European countries, Japan and other Far East countries, Saudi Arabia and other Middle East countries, and the United States.

#### Industry Outlook

The fresh fruit industry in South Africa is expected to continue growing to the year 2000. The industry has not yet made an estimate for the 1992 crop, but production is expected to be larger than 1991 due to favorable weather and slightly increased plantings.

The canned fruit industry will be in competition for raw fruit from the fresh industry, due to the high market prices being received for fresh product. However, the demand for South Africa's high-quality, low-cost canned fruit is expected to continue to grow. Currently, nearly half of all canned fruit exports are destined for the EC. However, significant growth in the EC is limited, due to high import tariffs and domestic subsidies to canners. This forces the canning industry to look in new directions for their exports. A number of canners have already modernized and increased the capacity of their processing plants in order to process a larger volume of fruit. Exports to Japan and Canada are expected to remain strong. Also, as the domestic per capita income in South African improves, the canning industry will have another virtually untapped market -- its own.

Production of sultanas and raisins is forecast to remain fairly stable in the future. The availability of product for export depends on the crop size and the supply required by the domestic market. Unlike other industries, dried fruit is not as dependent on the export market. However, the industry seems to be a price taker from the United States due to the large U.S. production. If the U.S. dollar weakens against other international currencies, especially the German mark, it creates tougher competition on world markets for South African product, which is usually considered of similar quality but lower priced.

The South African Wine industry is currently hitting the pavement in the EC, the United States, and Canada to find new agents to import its product since the lowering of sanctions. With the introduction of VINFRUCO Ltd. to help market South African wines around the world, and the KWV brand, which is already widely known in Europe, South African wine exports are also expected to increase. However, with EC consumption of wine declining and a large surplus of wine world wide, the increase may be slower than expected.

### Conclusion

Although the lifting of sanctions has opened up more markets to South African products, the lack of surplus supplies of fruit and fruit products will limit their expansion in the near future. But because the demand for Cape fruit products usually outweighs the supply, many sectors are forecasting increased production to the year 2000. Producers have been encouraged to plant more fruit to meet these production forecasts. It is expected that competition from other Southern Hemisphere countries, Chile in particular, will be more severe. South Africa will then depend on its usually higher quality to compete in common markets. One negative effect on trade, South Africa's high inflation rate, has been reduced in the past due to favorable exchange rates. Their favorable exchange rate position is expected to continue in the future, helping them to compete around the world.

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## WORLD RAISIN SITUATION

Raisin and sultana production in 1991/92 is down in the eight principal producing countries, which contribute an estimated 85 percent of world supplies. Production for 1991/92 is estimated to be down 9 percent from 1990/91 due to smaller crops in the United States, Chile, Turkey, and Mexico. Larger crops are expected only in Greece, and South Africa. Consumption in the eight countries, however, is expected to decrease by only 7 percent.

As a result of the sharply lowered production, stock levels at year's end will decrease dramatically, to about 23 percent of average production. The 1991/92 year includes Southern Hemisphere crops harvested early in calendar 1992, along with the Northern Hemisphere crops harvested late in 1991.

### Northern Hemisphere Situation and Outlook

#### United States

In the United States, raisin production in 1991/92 is off 16 percent from the previous year. This is mainly because of the large size of the 1990/91 crop, as well as unfavorable weather. Consumption is changed very little from last year and exports are expected to decrease slightly. This should cause a stock drawdown to about one-third of production.

#### Greece

Since the last update on the sultana situation in Greece, the Greek Ministry of Agriculture has revised downward the production estimate for the 1991/92 crop, to 38,000 tons. This is slightly above the drought-reduced 1990/91 crop. Most of the decrease was due to phyloxera problems on the island of Crete. In addition, because of changes in the EC price support program for sultanas, many farmers preferred to dry fewer sultanas and market the crop to the fresh market and wineries.

Crop quality in 1991/92 was much better than in 1990/91. To date, exports are running at a slower rate. Of the 32,000 tons expected to be sold by July 1992, only 10,000 had been sold by mid-April.

#### Turkey

Production in 1991/92 is estimated at 135,000 tons, 5,000 tons below the initial September forecast. Export sales as of early April totaled 75,200 tons, 10 percent behind last season's shipments during the same time. Turkish exports are facing stiff competition from Iranian raisin exports, which were reportedly being sold at about \$300 per ton less than Turkish quotes of about \$1,100 per ton.

However, lowering domestic market prices and the depreciation of the Turkish lira have helped Turkish packers to reduce f.o.b., export prices by \$200 per ton, to between \$850 and \$950.

For more details of the supply and distribution situation in the Northern Hemisphere countries, see the December 1991 Horticultural Products Review.

### Southern Hemisphere Situation and Outlook

#### Argentina

Production in 1991/92 is estimated at 7,400 tons, off slightly from the previous year. Unfavorable weather in San Juan, one of the two major raisin growing areas, is the major reason for the decline. Quality is considered to be good.

Export prices averaged \$1,156 per ton for the first nine months of 1991, calculated from total official export sales of \$1.7 million on 1,470 tons. Most exports in January to September went to Brazil (1,204 tons), followed by the United States (135 tons), and Peru (32 tons). Exports for all of 1991 are estimated at 4,000 tons, and are forecast to increase 10 percent in 1992.

Since July 1990, the government export tax for all dried fruit has been zero. Argentina provides no government support for production, processing, or trade.

#### South Africa

South Africa's 1991/92 crop is estimated at 41,474 tons, up 35 percent from last year. The main reason for the increase is the very hot, dry summer experienced along the Orange River, where most of the crop is grown. The hot, dry weather, combined with adequate irrigation water supplies, created ideal growing conditions for the grapes. In addition, there were no rain problems during the drying process.

SOUTH AFRICAN DRIED VINE FRUIT PRODUCTION BY TYPE  
(METRIC TONS)

Type	5 Year Average	1989/90	1990/91	1991/92
Sultana				
Unbleached	7,662	8,314	6,678	12,399
Bleached	3,465	4,201	3,353	5,574
Thompson Seedless	18,436	21,105	20,082	23,280
Subtotal Sultana	29,563	33,620	30,113	41,253
Other Raisins (Hanepoot)	528	484	508	221
Total	30,091	34,104	30,621	41,474

Most of the crop is exported, with about one quarter of the crop consumed domestically. Exports for the current 1991/92 year are expected to reach about 30,000 tons, over 50 percent above last year's 18,223 tons.

Prices for export are good, mainly because of the relative value of the rand, and the price floor set by the European Community's Minimum Import Price program for sultanas (raisins). However, gross export returns declined in 1991. They were R3.09/kg. in 1989, R3.78/kg. in 1990, and R3.52/kg. in 1991. The decrease in gross returns per kilogram are made even lower by the effect of inflation, which is running at about 14 percent.



Imports are technically duty-free. However, raisins may be imported only with an import permit, granted by the Department of Trade and Industry. Imports have been zero for several years.

## Chile

Production in the 1990/91 marketing year jumped again, to 33,400 tons, from 30,500 in 1989/90. Production in 1991/92 is expected to drop sharply, to just 17,000 tons. Both unfavorable weather for table grape production, and a premium on table grape export rejects for the rapidly increasing wine export market, caused a dramatic reduction in available supplies of table grapes for raisin production.

Raisin production is still a derivative of the fresh table grape industry. Table grapes are not intentionally grown for raisin production. Even though quality is increasing, a relatively large amount of exports to the United States (28%) are rejected, and either destroyed or re-exported.

Chilean producers are investing heavily in machinery for processing and export of raisins. There are now over 30 fruit dehydration plants in the country, and capacity has more than doubled in the last 18 months, to over 50,000 tons. The amount of sun-dried raisins has been reduced each year, and is now about 75 percent, compared to about 90 percent last year. Sixty percent of production is derived from Thompson Seedless, about 25 percent from Flame Seedless, and the rest from Red and Black Seedless grapes.

Nearly all of Chilean production is for export. The Latin American market, which accounted for 80 percent of exports in the early 1980s, is down to 40 percent. While exports to other South American destinations are still higher than in the mid-1980s, exports to North America, Europe, and Asia have increased at a faster rate.

CHILEAN RAISIN EXPORTS, 1990 & 1991  
(METRIC TONS)

Country	1990	1991	Change
United States	5,072	6,232	+23%
Brazil	3,889	4,871	+25%
Germany	1,931	2,950	+53%
Peru	2,378	2,383	0
Colombia	3,088	2,093	-32%
Netherlands	1,444	1,554	+8%
Hong Kong	1,496	804	-44%
Others	7,101	8,555	+20%
Total	26,399	29,442	+12%

## Australia

Australian production during 1991/92 (1992 crop) again benefited from excellent weather conditions. Production is estimated at 97,898 tons, a 15-percent increase from last year. Crop quality is expected to be very good.

Exports were low in 1990/91 because of the stock draw-down following short crops in 1989 and 1990. Exports in 1991/92 will increase by about 15 percent, due to the much improved crop, strong export demand for Australian raisins, and the poor Northern Hemisphere harvest. The Australian Dried Fruits Board forecasts exports for the current season at 80,665 tons, 69 percent above 1991/92.

Imports decreased 13 percent to 4,416 tons in calendar year 1991. This year, however, imports are expected to increase. Turkey is the major supplier of imported raisins into Australia, and they compete at the low end of the market.

The Australian Dried Fruits Corporation became reorganized under Government direction and, on July 1, 1991 became the Australian Dried Fruits Board, a largely autonomous body operating under the oversight of the Australian Horticultural Corporation.

In other developments, the raisin underwriting scheme, which transfers returns from the higher priced domestic market to raisin exporters, has been extended until 1994. Legislation passed in 1991 removes the statutory backing for domestic consumer transfers, and is intended to help minimize the impact on the industry during the transitional period.

Tariffs, which have fallen from 23 percent in 1988 (18 percent for LDC's) to 18 percent in 1992 (10 percent for LDC's) will be further reduced in the future. Continued tariff reduction staging will result in lowering the raisin tariff to 5 percent (duty-free for LDC's) by 1996.

## Importing Countries

### CANADIAN IMPORTS OF RAISINS, 1988 - 1991 (METRIC TONS)

Country of Origin	1988	1989	1990	1991
United States	9,193	9,942	11,433	11,026
Australia	11,119	10,150	8,237	9,167
Turkey	6,911	8,093	7,798	7,847
Iran	107	228	24	1,762
Mexico	585	888	505	1,270
Others	1,006	976	1,017	1,174
Total	28,920	30,275	29,014	32,246

Source: Statistics Canada



JAPANESE IMPORTS OF RAISINS, 1988 - 1991  
(METRIC TONS)

Country of Origin	1988	1989	1990	1991
United States	24,987	25,067	23,620	23,163
Australia	2,173	2,111	1,605	1,357
South Africa	2,562	1,638	1,768	1,725
Other	244	287	220	120
Total	29,966	29,103	27,213	26,365

Source: Japan Tariff Association

Korea

Korea imported only 5,030 tons of raisins in 1991, down 20 percent from 1990. The United States was the leading supplier, with 3,436 tons. This amount was down 24 percent from 1990. Imports from Chile, the second leading supplier, also declined sharply. In 1991, Korea imported 290 tons from Chile, almost half the 1990 figure of 560 tons.

HONG KONG IMPORTS OF RAISINS (DRIED GRAPES)  
(METRIC TONS)

Country of Origin	1989	1990	1991
United States	521	802	1,183
Chile	722	1,376	1,055
South Africa	621	449	553
China	190	130	237
Turkey	202	121	80
Others	156	57	503
Total	2,412	2,934	3,611

Source: Census & Statistics Department, Hong Kong.

Austria

Austria imported 6,977 tons of dried grapes (raisins) in 1991. Most of them came from Iran (5,032 tons), followed by Australia (546 tons), and the United States (463 tons).

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(Mark Thompson, (202) 720-6877)

RAISINS: PRODUCTION, SUPPLY, AND DISTRIBUTION  
SELECTED COUNTRIES 1989/90-1991/92<sup>1</sup>  
(METRIC TONS, PACKED WEIGHT)

COUNTRY	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS	TOTAL DISTRIBUTION
Greece								
1989/90	25,300	93,580	0	108,880	55,000	7,200	46,680	108,880
1990/91	46,680	38,000	0	43,680	30,000	29,000	4,680	43,680
1991/92	5,680	38,000	0	43,680	30,000	7,000	4,680	43,680
Mexico								
1989/90	0	17,000	2,500	9,500	5,000	4,500	0	9,500
1990/91	0	17,000	2,500	9,500	5,000	7,000	700	12,000
1991/92	700	9,000	2,300	12,000	5,000	7,000	0	9,500
Turkey								
1989/90	5,000	138,000	0	143,000	116,744	14,500	11,756	143,000
1990/91	13,796	138,000	3,000	154,796	116,000	20,000	5,796	140,796
1991/92	17,786	135,000	3,000	150,786	116,000	20,000	5,786	140,786
United States								
1989/90	123,575	366,665	9,795	599,035	105,743	325,301	157,991	499,035
1990/91	162,531	390,105	9,795	562,431	115,714	325,247	157,991	499,035
1991/92	172,532	299,890	9,250	481,672	115,714	324,127	122,331	461,672
NORTHERN HEMISPHERE								
1989/90	595,245	595,245	12,295	760,415	283,487	251,501	236,427	760,415
1990/91	528,615	528,615	12,550	767,502	284,047	258,117	19,455	767,502
1991/92	461,890	461,890	16,550	658,114	267,314	258,127	132,797	658,114
Argentina								
1989/90	867	8,000	0	8,867	5,571	2,800	496	8,867
1990/91	496	7,500	0	7,996	4,000	2,900	1,096	7,996
1991/92	1,096	7,400	0	8,496	4,400	2,900	1,096	8,496
Australia								
1989/90	3,659	59,154	4,416	67,229	41,737	24,288	1,204	67,229
1990/91	1,204	85,478	4,750	91,432	47,840	25,132	18,460	91,432
1991/92	18,460	97,898	4,000	120,358	80,665	28,500	11,193	120,358
Chile								
1989/90	167	30,500	0	30,667	26,399	4,018	250	30,667
1990/91	250	33,400	0	33,650	29,441	4,020	189	33,650
1991/92	189	17,000	0	17,189	13,000	4,030	159	17,189
South Africa								
1989/90	6,409	34,104	0	40,513	21,842	9,644	9,027	40,513
1990/91	9,027	30,621	0	39,648	18,223	9,527	11,898	39,648
1991/92	11,898	41,474	0	53,372	30,000	10,000	13,372	53,372
SOUTHERN HEMISPHERE								
1989/90	11,102	131,758	4,416	147,276	95,549	40,750	10,977	147,276
1990/91	10,977	156,999	4,750	172,726	99,504	41,579	31,643	172,726
1991/92	31,643	163,772	4,000	199,415	128,065	45,430	25,920	199,415
WORLD TOTAL								
1989/90	163,977	727,003	16,711	907,691	378,036	292,251	237,404	907,691
1990/91	237,404	685,614	17,300	940,318	403,351	325,626	211,341	940,318
1991/92	211,341	655,662	20,550	837,553	395,259	303,557	158,717	837,553

<sup>1</sup> 1991/92 figures are forecast. Northern hemisphere marketing years begin in August. Marketing years for Southern Hemisphere raisins (which are harvested early in the second of the split years shown) begin Jan. 1. Data are from U.S. Department of Commerce, Bureau of Census. Export data are from the Raisin Administrative Committee. <sup>4</sup> Includes sultanas and lexia raisins (mostly muscats). (Mark Thompson - 202 720 6877)

June 1992

Horticultural and Tropical Products Division, FAS/USDA  
Production Estimates and Crop Assessment Division, FAS/USDA



PRUNES: PRODUCTION, SUPPLY, AND DISTRIBUTION  
SELECTED COUNTRIES 1989/90 - 1991/92 1/  
(METRIC TONS, PACKED WEIGHT)

COUNTRY	MARKETING YEAR	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS	TOTAL DISTRIBUTION
Argentina 2/	1989/90	788	8,000	0	8,788	5,293	1,800	1,695	8,788
	1990/91	1,695	7,500	0	9,195	6,000	1,800	1,395	9,195
	1991/92	1,395	7,000	0	8,395	5,500	1,800	1,095	8,395
Australia 3/	1989/90	1,200	2,556	1,143	4,899	201	4,300	398	4,899
	1990/91	398	2,368	1,236	4,002	155	3,500	347	4,002
	1991/92	347	1,400	2,300	4,047	100	3,450	497	4,047
Chile 2/	1989/90	485	13,800	0	14,285	12,993	950	342	14,285
	1990/91	342	10,300	0	10,642	9,673	920	49	10,642
	1991/92	49	13,500	0	13,549	12,500	930	119	13,549
France 4/	1989/90	13,452	19,949	8,686	42,087	8,115	25,154	8,818	42,087
	1990/91	8,818	36,745	3,000	48,563	9,979	27,560	11,024	48,563
	1991/92	11,024	27,800	5,000	43,824	10,000	27,000	6,824	43,824
South Africa 5/	1989/90	1,617	3,512	0	5,129	150	2,756	2,223	5,129
	1990/91	2,223	2,124	0	4,347	323	2,613	1,411	4,347
	1991/92	1,411	2,500	0	3,911	221	2,700	990	3,911
United States 6/	1989/90	53,515	215,275	500	269,290	76,228	108,750	84,312	269,290
	1990/91	84,312	140,025	0	224,337	97,925	103,000	23,412	224,337
	1991/92	23,412	171,460	0	194,872	91,000	100,000	3,872	194,872
Yugoslavia 7/	1989/90	2,033	12,148	0	14,181	6,940	3,000	4,241	14,181
	1990/91	4,241	5,239	0	9,480	800	8,000	680	9,480
	1991/92	680	4,000	0	4,680	1,000	3,000	680	4,680
Grand total	1989/90	73,090	275,240	10,329	358,659	109,970	146,710	102,029	358,659
	1990/91	102,029	204,301	4,236	310,566	124,855	138,880	38,318	310,566
	1991/92	38,318	227,660	7,300	273,278	120,321	138,880	14,077	273,278

1/ 1990/91 figures are forecast. Southern Hemisphere prunes are harvested early in the second of the split years shown. 2/ Marketing years begin in January 1. 3/ Marketing year begins March 1. 4/ Marketing years begin September 1. 5/ Marketing years begin September 1. 6/ Marketing years begin August 1. U.S. exports from Prune Administrative Committee. 7/ Marketing year begins October 1. (Mark Thompson - 202 720 6877)

June 1992

Horticultural and Tropical Products Division, FAS/USDA  
Production Estimates and Crop Assessment Division, FAS/USDA

## FRESH APPLE TRADE AND CONSUMPTION IN THE GULF COUNTRIES

Five Persian Gulf countries including the United Arab Emirates (UAE), Bahrain, Kuwait, Oman, and Qatar have recently been importing annually about 110,000 metric tons of apples (see Tables 1-5). Approximately 80 percent of total imports are Red Delicious, 10 to 15 percent Golden Delicious, and the remainder Granny Smith varieties. The United States accounts for about 10 percent of total Gulf imports. The Gulf countries are cash markets with no foreign exchange restrictions. U.S. apples must compete with cheaper supplies from Chile, Turkey, Lebanon, and most recently from Iran. Iran began to market its apples more aggressively after the end of the Iran-Iraq War in 1989.

None of the above Gulf countries produce apples because of climatic limitations. Therefore, these Gulf countries do not export apples. However, the UAE is a major re-export center for apples to neighboring Gulf countries. Major destinations for re-exports are Oman, Saudi Arabia, Kuwait and Qatar. UAE published re-export numbers for 1988-1990. UAE re-exports in 1988, 1989, and 1990 were 20,033 tons, 20,462 tons, and 21,508 tons, respectively.

There are no published annual per capita consumption numbers for apples in the five countries. It is assumed that whatever is imported is consumed, except for re-exports from the UAE. Based on population data included in Table 6 and import data in Tables 1-5, annual per capita consumption of apples in 1990 by country are estimated in kilograms as follows: Bahrain - 11; Kuwait - 16 (based on 1989); Oman - 4; Qatar - 16; and UAE - 25.

TABLE 1 - BAHRAIN: APPLE IMPORTS BY COUNTRY OF ORIGIN 1981-1990  
(METRIC TONS)

Country	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
Australia	247	499	481	31	269	124	120	49	16	0
Chile	0	0	197	379	72	367	106	208	723	603
France	0	547	1,070	643	1,483	451	380	46	252	55
Iran	0	0	0	0	29	105	1,001	1,225	1,416	2,237
Lebanon	2,511	2,106	1898	1,642	1,500	2,649	2,756	2,177	1,412	1,052
N.Zealand	145	204	179	298	396	185	0	0	23	4
Southern Africa	0	0	0	0	0	0	175	24	183	167
Turkey	0	4	6	0	0	0	102	678	1,547	580
United States	287	191	1,180	1,582	773	302	400	217	591	703
Others	373	292	148	266	511	268	153	324	365	357
Total	3,563	3,843	5,159	4,841	5,033	4,451	5,193	4,948	6,528	5,591

Source: Foreign Trade Statistics yearbooks 1981-1990. State of Bahrain, Central Statistics Organization, Directorate of Statistics, Manama, Bahrain



TABLE 2 - KUWAIT: APPLE IMPORTS BY COUNTRY OF ORIGIN 1981-1990  
(METRIC TONS)

COUNTRY	1981	1/ 1982	1983	1984	1986	1987 2/	1989
Chile	NA	2,394	2,053	3,947	4,621	NA	5,560
France	NA	3,304	1,079	1,668	1,165	NA	1,214
Iran	NA	50	8	0	364	1,693	2,544
Lebanon	NA	5,965	6190	3,694	3,885	NA	2,834
Sthrn. Africa	NA	2,018	2127	1,096	1,942	NA	1,822
Turkey	NA	8,735	9472	14,163	13,987	23,508	16,285
United States	NA	2,107	2976	1,039	1,051	1,186	2,946
Others	NA	1,758	585	513	1,191	12,983	428
Total	20,356	26,331	24,490	26,120	28,206	39,370	33,633

Source: Annual Bulletin(s) of Foreign Trade Statistics.

State of Kuwait, Ministry of Planning, Central Statistics Office.

Note: The State of Kuwait did not publish foreign trade statistics for the years 1985, 1988 and 1990.

1/ For CY 1981, only the total imports are available.

2/ No annual foreign trade statistics bulletin was published for CY 1987. These are from the December 1987 Monthly Bulletin's cumulative annual total section. Total imports for 1987 are correct and imports from the mentioned countries also are correct. However, there is no more detailed breakdown by countries of origin.

TABLE 3 - OMAN: APPLE IMPORTS BY COUNTRY OF ORIGIN 1981-1990  
(METRIC TONS)

Country	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
UAE	4,134	4,790	7,730	8,255	10,649	10,730	4,785	5,197	3,562	6,511
Australia	1	45	20	25	11	10	0	0	0	0
Others	0	6	0	54	17	6	7	5	3	21
Total	4,135	4,841	7,750	8,334	10,677	10,746	4,793	5,207	3,575	6,532

Source: Foreign Trade Statistics Yearbooks 1981-1990. Sultanate of Oman, Royal Oman Police, Directorate General of Customs

TABLE 4 - QATAR: APPLE IMPORTS BY COUNTRY OF ORIGIN 1981-1990  
(METRIC TONS)

Country	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
Chile	79	37	79	343	354	334	795	1,132	1,464	1,656
France	4	0	168	160	111	104	58	104	114	124
Iran	0	0	0	0	0	14	179	757	1,105	2,226
Lebanon	238	56	401	1,149	604	1,015	518	381	820	572
Southern Africa	0	0	15	57	133	70	65	78	155	25
Turkey	91	20	259	293	366	370	580	915	2,214	737
United States	0	376	703	666	189	32	148	473	848	1,283
Others	322	635	385	372	192	127	78	72	300	101
Total	734	1,124	2,010	3,040	1,949	2,066	2,421	3,912	7,020	6,724

Source: Foreign Trade Statistics Yearbook 1981-1990. State of Qatar, Presidency of the Council of Minister, Central Statistics Organization, Doha, Qatar.

TABLE 5 - UAE: APPLE IMPORTS BY COUNTRY OF ORIGIN 1981-1990  
(METRIC TONS)

Country	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
Chile	7471	10518	12093	18219	15193	12038	13379	16960	16639	15889
France	4348	6354	2867	4230	7002	6336	2697	2463	2739	709
Iran	0	73	0	167	3432	12786	28633	26530	26709	41514
Italy	475	831	1143	839	948	859	366	379	308	0
Lebanon	1141	3934	8790	5500	4760	0	6718	3218	3863	2513
Srn. Africa	6905	2970	0	3315	3041	0	1447	2224	2032	983
Turkey	0	1419	593	2130	3192	2672	2418	2889	5021	1972
Utd. States	16310	10719	19251	10962	11338	3460	3065	5639	3444	7561
Others	6847	6687	13204	7010	2963	11951	5202	2084	998	398
Total	43497	42674	57941	52372	50921	50102	63925	62386	61753	71539

Source: Foreign Trade Statistics yearbooks/printouts of the Emirates of Abu Dhabi, Dubai and Sharjah.

TABLE 6-POPULATION OF THE GCC-5 COUNTRIES 1981-1990  
(MID-YEAR ESTIMATES)

Year	Bahrain	Kuwait 1/	Oman 2/	Qatar 3/	UAE 4/
1981	350,798	1,432,128	1,500,000	317,000	1,500,000
1982	374,404	1,497,409	1,500,000	327,000	1,500,000
1983	390,554	1,565,738	1,500,000	337,000	1,500,000
1984	407,454	1,637,262	1,500,000	347,000	1,500,000
1985	424,654	1,712,133	1,500,000	358,000	1,500,000
1986	441,736	1,790,513	1,500,000	369,079	1,600,000
1987	457,599	1,872,569	1,500,000	380,000	1,600,000
1988	473,296	1,958,477	1,500,000	391,000	1,800,000
1989	488,545	2,048,422	1,500,000	403,000	1,800,000
1990	503,022	2,142,600	1,500,000	415,000	2,000,000

Source: Bahrain: Statistical Abstracts yearbooks, State of Bahrain .  
Central Statistics Organization, Directorate of Statistics

Kuwait: Annual statistical abstract, Ministry of Planning, Central  
Statistics Office, Kuwait

1/ The population of Kuwait in 1992 is currently estimated at about 1.1 million.  
2/ ATO estimate. Oman Government estimates the population at 2.0 million  
for planning purposes. 3/ The only census in Qatar was in 1986. All other  
figures are ATO estimates. 4/ ATO estimate. No official population data  
are published in UAE.

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Based on a report from the Agricultural Trade Office, Manama, Bahrain  
(Joani Dong, 202-720-4620)

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION  
MARKETING YEAR BEGINNING AS INDICATED  
MAR 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
<b>FRESH FRUIT</b>											
<b>FR. APPLES(JUL)</b>											
MT											
CANADA		7,420	6,991	56,784	51,555	74,885	5,631	5,730	41,955	44,882	57,055
TAIWAN		3,714	8,304	53,909	57,652	60,839	2,276	5,257	32,881	35,206	37,230
EC 12		4,426	9,972	34,893	82,732	46,977	2,423	3,826	19,271	46,250	25,169
HONG KONG		4,323	4,171	32,987	34,841	41,240	2,823	2,475	17,763	20,073	25,693
UNITED KINGDOM		3,978	6,758	26,522	46,617	34,919	2,475	4,122	14,861	26,490	19,119
SAUDI ARABIA		191	0	21,292	23,436	21,292	110	0	13,255	15,942	13,255
OTHER		5,900	17,530	102,643	160,234	114,590	3,740	9,933	61,327	93,394	89,117
Subtotal:-----		26,974	46,968	302,509	410,451	359,824	17,303	29,221	186,452	255,746	224,729
<b>FR. PEARS(JUL)</b>											
MT											
CANADA		1,874	1,836	32,616	31,640	37,609	1,453	1,363	21,981	21,878	25,662
MEXICO		2,542	5,482	17,748	26,166	23,611	1,214	2,478	8,163	13,243	11,511
SWEDEN		0	125	9,734	9,564	9,822	0	62	3,711	3,562	3,746
EC 12		134	284	8,421	10,355	6,435	63	139	4,687	4,859	4,796
VENEZUELA		0	134	5,252	6,029	6,029	64	3,882	2,788	4,176	4,176
OTHER		372	1,592	14,527	18,746	15,180	230	1,271	8,947	12,224	9,375
Subtotal:-----		4,928	9,454	88,781	100,547	100,896	2,967	5,376	51,371	58,554	59,266
<b>APRICOTS(MAY)</b>											
MT											
CANADA		0	25	2,734	2,409	2,736	0	46	3,162	3,568	3,163
MEXICO		12	0	1,183	2,064	1,187	10	0	792	1,293	795
OTHER		39	28	705	336	722	67	22	905	457	931
Subtotal:-----		51	53	4,623	4,809	4,646	77	67	4,859	5,319	4,889
<b>FR. CHERRIES(MAY)</b>											
MT											
EC 12		110	78	7,419	2,639	7,419	90	196	12,541	9,817	12,541
JAPAN		0	31	7,350	6,583	7,350	0	0	37,321	33,821	37,321
CANADA		28	20	6,489	5,432	6,502	36	33	13,153	12,906	13,168
UNITED KINGDOM		0	0	3,641	1,952	3,641	0	0	7,333	7,170	7,333
GERMANY		0	0	1,605	2,222	2,605	0	0	2,089	882	2,089
OTHER		61	0	2,511	2,740	2,516	215	0	5,841	7,309	5,858
Subtotal:-----		199	129	23,769	17,394	23,787	341	301	68,856	63,853	68,888
<b>PEACH-NECTRN(MAY)</b>											
MT											
CANADA		352	481	45,839	48,529	45,968	483	535	45,311	47,042	45,524
MEXICO		406	45	8,321	13,131	8,348	289	38	4,269	6,419	4,286
OTHER		86	21	3,647	6,813	3,693	178	15	4,589	5,660	4,666
Subtotal:-----		844	547	57,807	68,472	58,009	950	588	54,169	59,020	54,476
<b>PLUM-PRUNES(MAY)</b>											
MT											
TAIWAN		0	35	31,806	26,585	31,806	0	43	30,119	21,675	30,119
CANADA		248	251	25,390	26,296	25,793	322	337	26,511	23,672	26,665
HONG KONG		101	0	6,143	8,432	6,261	48	0	5,943	6,464	5,999
EC 12		20	0	4,314	5,701	4,314	35	0	5,176	4,579	5,176
UNITED KINGDOM		0	0	3,926	4,497	3,926	0	0	4,749	4,008	4,749
OTHER		354	479	7,149	9,667	7,217	237	262	5,763	6,504	5,832
Subtotal:-----		722	766	74,801	73,682	75,070	641	642	73,512	62,893	73,791
<b>FR. AVOCADOS(OCT)</b>											
MT											
CANADA		81	216	1,169	1,697	2,855	132	274	1,460	1,741	3,832
JAPAN		143	378	143	445	1,082	192	707	192	791	2,070
EC 12		14	7	124	124	264	30	23	86	255	431
OTHER		0	3	18	38	64	3	4	42	91	41
Subtotal:-----		241	605	1,422	2,304	4,265	363	1,008	1,780	2,839	6,454
<b>FR. KIWI FRUIT(OCT)</b>											
MT											
CANADA		748	351	3,492	2,491	5,167	1,075	598	4,990	4,411	7,822
TAIWAN		265	792	825	1,305	855	494	1,914	1,556	2,399	1,600
MEXICO		52	18	221	383	606	40	14	200	358	548
OTHER		176	843	893	2,119	1,062	288	1,778	1,522	4,307	1,839
Subtotal:-----		1,241	2,004	5,431	6,297	7,690	1,897	4,304	8,268	12,074	11,810
<b>FRESH GRAPES (MAY)</b>											
MT											
CANADA		1,160	1,468	127,815	117,883	129,075	1,651	2,082	124,993	120,795	126,915
HONG KONG		0	0	11,549	10,553	14,730	0	0	11,946	12,396	12,396
TAIWAN		0	0	14,714	10,169	14,730	0	0	18,042	11,545	18,066
OTHER		231	60	42,198	49,977	42,602	255	77	51,940	62,242	52,436
Subtotal:-----		1,391	1,529	206,277	197,882	207,974	1,906	2,159	217,358	214,528	219,814
<b>FR. STRAWBRIS(JAN)</b>											
MT											
CANADA		2,508	3,371	4,360	5,531	36,185	5,049	5,728	9,186	10,379	52,792
JAPAN		0	0	0	842	3,195	443	600	1,777	2,874	8,111
OTHER		157	212	558	842	3,195	443	600	1,777	2,874	8,111
Subtotal:-----		2,665	3,591	4,919	6,382	43,189	5,492	6,356	10,963	13,281	78,549
<b>FR. ORNG INC TMPL(NOV)</b>											
MT											
CANADA		6,547	26,353	60,155	85,435	87,236	4,407	11,950	36,869	44,968	56,372
JAPAN		7,198	29,330	13,351	85,896	75,392	7,044	11,529	21,351	42,002	81,885
HONG KONG		3,099	9,059	19,399	28,853	48,377	1,653	5,227	10,466	18,175	28,736
OTHER		2,905	9,313	10,780	22,355	22,258	1,576	5,225	5,859	12,669	14,092
Subtotal:-----		19,750	72,055	113,685	202,539	233,263	14,679	36,932	74,544	117,815	181,094
<b>FR. GRPFRT(SEP)</b>											
MT											
CANADA		43,323	54,591	148,886	189,952	241,796	29,578	30,313	99,160	107,019	158,445
EC 12		12,143	17,880	110,710	102,420	124,454	6,418	9,215	55,523	54,964	62,273
CANADA		6,970	8,609	45,569	45,055	45,911	4,043	4,890	26,477	26,195	37,563
FRANCE		5,917	8,291	47,984	50,982	53,477	3,203	4,942	24,085	27,336	27,348
NETHERLANDS		3,652	5,830	37,749	27,153	42,123	1,764	2,842	18,708	14,620	20,788
OTHER		3,149	6,908	10,391	18,531	22,711	1,607	4,550	5,644	10,978	12,458
Subtotal:-----		68,585	87,997	325,556	359,997	464,874	42,545	48,968	186,803	199,156	270,739
<b>FR. TANGERINES(NOV)</b>											
MT											
EC 12		602	1,720	6,266	8,513	7,066	609	1,544	5,854	8,281	6,847
EC 12		16	463	520	1,790	716	16	312	484	1,407	661
OTHER		18	56	154	129	206	19	46	141	120	189
Subtotal:-----		636	2,239	6,939	10,432	7,989	644	1,902	6,479	9,807	7,697



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COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
<b>CANNED FRUIT</b>											
CND PEACH&NECT(JUN)	MT										
JAPAN		693	766	5,365	6,339	7,420	850	971	5,669	6,945	7,878
TAIWAN		154	193	2,101	2,343	2,654	98	148	1,662	2,971	2,048
CANADA		125	238	1,380	1,950	1,857	170	303	1,669	2,361	2,217
EC 12		0	74	1,570	271	1,624	0	97	1,196	295	1,259
GREECE		0	0	1,436	0	1,436	0	0	1,098	0	1,959
HONG KONG		3	8	1,020	1,378	1,377	3	42	758	758	1,742
OTHER		342	431	2,974	4,317	3,745	302	389	2,466	3,804	3,168
Subtotal:-----		1,315	1,789	14,449	16,599	18,647	1,424	1,950	13,196	16,134	17,311
CND PEARS(JUN)	MT										
JAPAN		84	172	835	767	916	121	218	940	878	1,023
CANADA		112	345	399	1,085	552	122	362	420	1,131	587
SWEDEN		0	0	243	0	243	0	0	209	171	276
EC 12		6	296	78	2,181	293	5	220	114	1,828	295
MEXICO		0	0	236	357	239	0	0	202	298	206
PANAMA		0	0	238	12	238	0	0	118	0	118
OTHER		17	61	639	591	958	22	63	562	515	788
Subtotal:-----		219	875	2,667	5,252	3,521	271	862	2,565	4,833	3,293
CND PNEAPL(JAN)	MT										
CANADA		342	208	679	559	3,268	333	174	619	494	2,923
JAPAN		206	244	447	643	3,227	208	193	460	581	3,041
EC 12		105	39	646	121	1,199	86	35	474	99	879
GERMANY		14	39	334	0	322	0	0	265	0	0
NETHERLANDS		51	39	167	96	162	79	35	173	73	439
OTHER		57	64	144	228	715	52	48	123	192	671
Subtotal:-----		710	555	1,916	1,551	8,409	680	451	1,676	1,366	7,515
FRT MIXTURES(JUN)	MT										
CANADA		672	744	5,837	6,554	7,809	836	989	7,062	8,391	9,451
JAPAN		48	840	3,770	3,185	4,786	645	1,122	4,267	6,153	3,392
HONG KONG		68	985	1,991	1,702	1,782	317	527	2,089	2,089	1,741
PHILIPPINES		44	67	2,468	2,128	2,636	52	175	2,554	2,500	2,735
SINGAPORE		73	138	1,767	1,920	2,105	78	129	1,633	1,633	1,985
SAUDI ARABIA		54	133	1,431	1,342	5,977	125	125	1,254	1,254	1,525
OTHER		568	748	4,765	5,962	5,979	461	1,056	4,723	6,626	5,795
Subtotal:-----		2,192	2,764	22,029	26,300	28,074	2,234	3,664	22,370	28,736	28,203
<b>DRIED FRUIT</b>											
DRD RAISINS(AUG)	MT										
EC 12		5,799	4,312	44,345	37,293	64,574	7,490	5,992	55,437	51,346	81,917
UNITED KINGDOM		2,619	2,093	18,972	16,507	29,635	3,505	2,941	23,652	24,558	38,392
JAPAN		1,891	1,910	19,910	15,502	23,742	2,702	2,181	20,752	20,752	31,400
GERMANY		1,409	1,046	12,142	9,572	16,208	1,667	1,178	14,360	11,028	19,158
CANADA		684	678	7,798	7,710	10,897	1,310	1,395	16,035	16,709	22,712
SWEDEN		1,645	2,476	5,790	5,368	8,935	752	607	7,957	6,628	11,105
OTHER		1,511	2,985	19,997	21,355	25,459	2,217	2,798	27,734	28,299	31,295
Subtotal:-----		10,554	9,540	92,840	87,378	133,605	14,287	13,494	127,381	123,356	182,438
DRD PRUNES(AUG)	MT										
EC 12		6,146	3,787	40,197	38,603	56,655	7,036	5,696	51,141	51,066	70,141
GERMANY		2,142	1,005	12,581	12,368	18,793	2,491	1,206	15,368	14,137	21,971
JAPAN		1,080	1,522	9,837	9,840	14,203	1,505	2,505	11,765	14,815	17,850
ITALY		972	1,514	9,291	11,044	13,094	1,381	2,288	14,259	17,055	19,514
NETHERLANDS		1,288	1,510	5,100	3,236	6,919	1,265	990	10,259	7,440	7,440
UNITED KINGDOM		1,105	445	4,457	4,471	6,697	1,135	798	4,687	7,705	7,000
OTHER		2,284	1,750	19,042	18,019	27,067	3,298	2,914	26,782	25,223	37,582
Subtotal:-----		9,510	7,060	69,076	66,463	97,925	11,840	11,115	89,688	91,104	125,573
<b>FRUIT JUICES(SSE)</b>											
ORANGE JU CNC(DEC)	KL										
CANADA		10,072	13,088	52,323	48,716	160,940	4,433	5,752	23,007	21,534	71,820
EC 12		3,452	2,768	14,398	15,705	50,130	1,228	1,206	5,313	6,178	18,288
JAPAN		1,520	4,906	9,861	12,384	33,061	635	3,887	4,440	7,325	14,293
KOREA, REPUBLIC		1,990	1,446	8,296	7,603	23,219	477	715	4,095	4,003	11,449
FRANCE		1,474	1,282	3,970	8,150	20,727	431	554	1,309	3,044	6,422
OTHER		4,018	3,213	14,737	16,013	52,476	1,624	1,538	6,236	8,011	21,014
Subtotal:-----		20,052	25,421	99,615	100,421	319,826	8,397	13,098	43,091	45,941	136,864
ORNG JU NTCNC(DEC)	KL										
EC 12		689	2,581	4,539	9,527	17,600	462	1,765	4,290	6,446	13,189
FRANCE		283	1,967	3,832	7,516	14,800	226	1,404	3,859	5,152	11,612
JAPAN		963	346	2,652	1,662	10,092	976	293	2,655	1,232	8,749
CANADA		251	1,967	1,582	5,083	5,638	354	2,656	1,911	6,865	7,604
OTHER		1,177	951	4,074	3,866	11,966	914	727	2,991	2,953	9,154
Subtotal:-----		3,080	5,845	12,847	20,138	45,297	2,706	5,441	11,847	17,496	38,696
GRPFRT JU CNC(DEC)	KL										
JAPAN		1,186	3,290	2,865	10,152	15,028	850	2,352	2,027	7,177	10,506
CANADA		730	579	2,980	3,013	10,491	526	417	2,146	2,169	7,554
EC 12		389	746	2,846	4,333	9,712	213	434	1,404	1,870	4,613
NETHERLANDS		42	348	1,602	1,884	3,590	30	251	255	778	1,677
GERMANY		27	33	1,617	446	2,719	107	24	403	217	1,227
OTHER		355	107	956	428	3,717	140	57	403	361	1,227
Subtotal:-----		2,661	4,722	9,647	18,226	38,948	1,728	3,259	5,980	11,577	24,400
<b>FRESH VEGETABLES</b>											
FR ASPARAGUS(OCT)	MT										
CANADA		1,184	1,360	2,447	2,638	8,344	2,351	2,616	5,507	5,958	16,437
JAPAN		1,307	2,067	2,478	3,173	4,580	5,107	8,206	10,620	13,103	18,720
EC 12		650	662	971	1,126	2,098	1,769	2,860	2,897	3,519	5,979
SWITZERLAND		65	1,002	822	1,257	1,558	2,202	2,954	2,736	3,880	2,941
GERMANY		356	356	443	443	920	890	928	1,141	1,219	2,342
OTHER		49	15	80	54	388	138	48	235	144	1,290
Subtotal:-----		3,875	5,104	6,798	8,258	16,969	11,569	15,683	21,995	26,604	47,367

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COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
<b>FR ONIONS(OCT)</b>											
MT											
CANADA	7,736	6,974	41,062	44,728	87,328	2,912	3,633	16,192	17,023	36,537	
JAPAN	60	0	23,138	20,509	25,819	12	0	4,719	4,334	5,351	
MEXICO	136	188	21,680	8,954	25,323	32	48	5,690	5,716	6,881	
OTHER	719	87	10,936	10,144	15,256	471	112	4,139	3,558	5,531	
Subtotal:-----	8,651	7,250	86,818	84,334	153,726	3,426	3,793	30,740	27,631	54,229	
<b>CANNED VEGETABLES</b>											
<b>CND SWT CORN(AUG)</b>											
MT											
EC 12	4,048	3,042	32,594	20,126	53,329	3,047	2,448	25,053	15,846	40,824	
JAPAN	2,841	0	21,553	26,232	30,772	2,421	0	17,484	20,809	26,602	
GERMANY	1,711	975	12,553	6,235	18,929	2,259	807	9,910	5,177	14,660	
UNITED KINGDOM	1,369	2,143	18,505	6,731	16,576	1,022	1,042	6,146	4,918	11,834	
TAIWAN	294	1,662	9,779	9,883	13,147	288	1,671	9,473	9,525	12,669	
HONG KONG	2,665	1,892	4,815	9,324	9,158	352	1,572	2,166	4,880	4,200	
OTHER	2,601	0	13,235	16,606	23,158	1,908	1,437	11,218	13,111	19,103	
Subtotal:-----	10,972	10,452	81,269	82,923	129,702	8,486	8,599	65,394	64,770	103,398	
<b>CND TOM PAS(JUL)</b>											
MT											
CANADA	2,143	3,609	20,074	24,803	26,767	2,354	3,036	21,432	23,650	28,477	
JAPAN	1,290	413	9,015	6,834	9,934	1,295	365	8,964	5,953	9,855	
KOREA, REPUBLIC	237	576	3,873	1,864	4,691	224	465	3,816	1,629	4,572	
EC 12	845	246	2,406	5,900	3,132	809	1,64	2,055	4,638	2,922	
OTHER	120	1,680	2,514	5,900	3,342	119	1,249	2,538	4,988	3,340	
Subtotal:-----	4,636	6,524	37,883	40,332	47,865	4,801	5,279	38,805	36,860	49,167	
<b>CND TOM SAUCE(JUL)</b>											
MT											
CANADA	1,409	4,332	7,895	29,179	12,442	1,297	3,964	6,950	28,927	11,472	
EC 12	282	217	4,189	1,188	4,714	247	160	3,820	1,187	4,217	
JAPAN	196	289	2,536	3,908	3,604	198	315	2,986	3,227	3,901	
UNITED KINGDOM	19	19	2,215	2,24	1,958	8	27	2,238	1,256	2,464	
MEXICO	105	688	2,576	1,76	1,779	61	429	1,490	1,214	1,543	
KOREA, REPUBLIC	81	52	2,644	5,384	4,405	334	713	2,936	4,815	4,451	
OTHER	276	774	2,644	42,411	28,900	2,202	5,687	19,120	40,088	26,815	
Subtotal:-----	2,349	6,352	20,444	42,411	28,900	2,202	5,687	19,120	40,088	26,815	
<b>FRZN VEGETABLES</b>											
<b>FZN SWT CORN(JUL)</b>											
MT											
JAPAN	3,030	3,892	25,282	25,860	33,504	2,674	3,175	22,350	22,390	29,719	
EC 12	329	676	4,701	6,649	7,726	275	387	1,007	1,550	2,069	
UNITED KINGDOM	167	533	4,828	4,987	3,963	177	292	1,903	1,646	2,455	
AUSTRALIA	209	386	2,945	2,774	3,924	220	303	2,423	2,481	3,229	
TAIWAN	295	361	2,395	2,081	2,879	252	295	2,462	1,855	2,815	
OTHER	797	1,436	6,635	8,810	9,002	614	1,130	4,848	6,396	6,537	
Subtotal:-----	4,659	6,752	41,959	46,173	56,036	4,035	5,291	35,089	35,633	46,369	
<b>FZN F FRY(JUL)</b>											
MT											
JAPAN	11,481	10,856	79,647	91,927	108,768	11,119	7,891	56,769	65,774	77,631	
CANADA	503	549	10,631	4,327	12,162	461	471	7,952	4,038	9,533	
HONG KONG	744	720	6,422	7,067	8,488	517	345	4,390	4,560	5,900	
OTHER	2,790	4,645	25,677	35,087	34,777	2,517	3,882	18,773	22,673	24,671	
Subtotal:-----	15,518	16,769	121,317	138,408	164,094	11,614	12,159	87,982	99,535	119,538	
<b>TREE NUTS</b>											
<b>ALMONDS UNSH(JUL)</b>											
MT											
INDIA	167	436	4,705	3,009	5,237	187	508	6,837	3,674	7,517	
JAPAN	321	538	1,607	2,803	2,820	1,063	1,569	5,230	8,299	9,520	
EC 12	102	0	1,500	917	1,553	190	0	2,244	1,760	2,418	
CANADA	44	7	1,317	397	1,313	140	25	2,187	705	1,151	
GERMANY	102	0	240	240	1,200	0	0	1,087	691	1,151	
OTHER	94	133	979	2,115	1,204	227	290	2,143	5,113	2,652	
Subtotal:-----	729	1,114	10,107	9,241	12,133	1,808	2,391	19,386	19,631	25,044	
<b>ALMND SH/PREP(JUL)</b>											
MT											
EC 12	11,556	8,007	88,718	94,709	105,414	33,312	25,704	247,880	297,758	295,853	
JAPAN	6,768	3,174	43,108	40,738	50,406	19,031	9,754	118,415	123,957	138,555	
GERMANY	1,301	956	14,323	14,236	19,259	3,745	3,423	45,992	48,983	60,412	
UNITED KINGDOM	1,010	921	10,108	8,555	12,915	3,740	3,141	31,069	27,909	38,266	
FRANCE	1,103	1,009	11,148	10,417	12,555	3,171	3,233	30,580	33,520	34,647	
NETHERLANDS	1,219	891	8,100	10,935	10,508	3,755	3,185	32,617	37,536	31,307	
OTHER	2,283	3,294	39,120	42,780	48,135	9,617	11,475	110,865	138,790	137,773	
Subtotal:-----	16,138	12,556	142,161	151,725	172,807	46,674	40,602	404,737	485,531	494,038	
<b>WALNUTS SH(AUG)</b>											
MT											
EC 12	190	400	3,428	6,202	4,060	668	1,152	10,875	16,701	13,002	
JAPAN	330	330	1,515	2,083	2,218	562	1,204	5,951	7,919	9,030	
CANADA	128	139	1,168	2,246	2,775	445	520	3,880	7,505	6,026	
GERMANY	48	140	998	1,369	1,323	119	415	2,780	4,218	3,661	
ISRAEL	98	145	895	1,345	1,173	403	557	3,278	4,966	3,323	
AUSTRALIA	58	86	518	2,018	2,22	210	352	2,220	2,883	3,323	
OTHER	144	100	1,747	2,510	2,340	311	281	5,124	6,217	6,726	
Subtotal:-----	758	1,198	9,441	15,404	12,790	2,600	4,156	31,727	47,191	43,094	
<b>WALNUTS UNSH(AUG)</b>											
MT											
EC 12	82	187	43,895	43,663	44,162	242	196	77,497	73,412	77,771	
SPAIN	40	144	13,860	12,489	14,065	92	120	25,045	20,771	25,216	
GERMANY	32	0	13,560	10,573	13,560	131	0	12,808	10,723	15,203	
ITALY	0	0	8,558	9,787	8,777	0	0	11,371	7,262	8,859	
NETHERLANDS	0	4	8,664	5,637	3,684	0	17	6,162	10,157	6,798	
OTHER	77	249	5,590	6,033	6,086	129	629	11,188	12,458	12,259	
Subtotal:-----	159	436	49,485	49,696	50,247	371	824	88,685	85,870	90,030	
<b>HOPS&amp;PRODUCTS</b>											
<b>HOP PELTS(SEP)</b>											
MT											
BRAZIL	30	150	216	573	2,205	109	698	787	2,336	7,963	
EC 12	0	26	1,171	448	1,083	3	162	6,034	4,483	6,772	
JAPAN	186	83	726	448	1,083	1,399	540	3,676	4,548	7,072	
GERMANY	0	0	846	141	884	3	0	4,051	5,82	4,344	
OTHER	74	189	575	1,022	1,093	679	995	4,206	5,283	7,934	
Subtotal:-----	289	448	2,523	2,768	5,627	2,185	2,394	14,698	14,650	29,591	

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COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR LAST	MO CURR	YR TDT LAST	YR TDT CURR	LAST YEAR	CURR LAST	MO CURR	YR TDT LAST	YR TDT CURR	LAST YEAR
HOP EXTRACT(SEP)	MT										
EC 12		136	153	601	1,292	1,062	1,517	2,326	7,175	15,143	12,884
GERMANY		47	77	272	812	416	389	1,150	3,116	8,250	1,848
MEXICO		0	41	303	616	351	0	670	6,691	9,811	1,666
BRAZIL		37	68	175	283	260	467	509	2,091	2,139	3,505
BELGIUM-LUXEMBOU		26	19	79	107	224	298	505	920	1,645	2,887
NETHERLANDS		39	29	106	132	168	530	350	1,210	1,900	1,989
OTHER		82	94	429	737	687	1,110	1,693	5,803	12,382	10,516
Subtotal:-----		254	375	1,507	2,928	2,360	3,084	5,197	21,748	39,476	34,548
HOPS, NSPF(SEP)	MT										
EC 12		18	387	301	1,761	452	163	1,707	1,946	7,324	2,830
BRAZIL		0	0	40	15	418	0	0	131	54	1,682
GERMANY		0	387	218	1,459	369	0	1,707	1,249	5,931	2,023
CANADA		1	5	39	86	12	46	24	251	251	559
JAPAN		0	14	57	97	73	0	22	235	310	262
OTHER		17	11	68	251	205	368	279	963	2,426	1,972
Subtotal:-----		36	417	505	2,161	1,234	543	2,053	3,518	10,365	7,298
WINE											
GRAPE WINE(JAN)	KL										
EC 12		2,811	3,050	6,352	8,014	31,335	4,215	4,334	9,141	12,155	48,370
CANADA		1,827	2,612	4,693	6,349	28,859	1,882	2,731	5,056	7,028	33,837
JAPAN		1,252	1,641	3,921	4,391	18,392	1,470	1,857	5,545	5,540	24,147
UNITED KINGDOM		1,385	1,358	2,818	3,784	17,424	2,062	2,140	3,980	6,188	21,773
OTHER		2,058	2,632	4,989	6,976	24,725	2,584	3,472	6,522	8,585	31,962
Subtotal:-----		7,948	9,934	19,956	25,731	103,307	10,150	12,393	26,264	33,308	138,312

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN  
MARKETING YEAR BEGINNING AS INDICATED  
MAR 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR LAST	MO CURR	YR TDT LAST	YR TDT CURR	LAST YEAR	CURR LAST	MO CURR	YR TDT LAST	YR TDT CURR	LAST YEAR
FR FRT & MLNS											
FR APPLES(JUL)	MT										
CANADA		8,447	4,623	51,158	58,661	58,382	2,375	2,273	15,681	19,286	19,436
NEW ZEALAND		2,833	3,067	7,920	4,770	21,704	1,990	2,517	4,265	4,020	15,280
CHILE		1,886	2,788	1,993	2,823	24,719	701	926	7,737	937	8,080
OTHER		18	19	2,098	5,807	8	8	8	21	206	3
Subtotal:-----		13,184	10,497	63,167	66,682	110,612	5,074	5,724	28,571	24,448	45,933
FR PEARS(JUL)	MT										
CHILE		8,698	12,310	16,486	23,884	26,907	2,871	4,090	5,749	7,941	9,098
ARGENTINA		3,961	4,093	4,798	7,016	11,139	2,255	2,684	2,724	4,579	6,926
OTHER		338	267	3,108	2,623	7,749	450	324	5,688	5,919	11,649
Subtotal:-----		12,996	16,670	24,392	33,523	45,796	5,576	7,098	14,160	18,440	27,672
APRICOT (MAY)	MT										
CHILE		0	0	822	1,247	822	0	0	591	824	591
NEW ZEALAND		0	157	106	367	106	3	518	173	936	173
OTHER		0	0	40	30	0	0	0	39	3	39
Subtotal:-----		2	157	968	1,615	968	3	518	803	1,762	803
PEACH-NEC(MAY)	MT										
CHILE		9,346	6,583	49,016	53,748	49,136	5,785	3,993	32,250	33,660	32,330
OTHER		35	12	3,200	3,359	3,373	72	33	2,815	286	2,686
Subtotal:-----		9,381	6,595	52,217	54,107	52,509	5,857	4,016	34,566	33,947	35,016
PLUM-PRUNE(MAY)	MT										
CHILE		3,417	3,791	21,477	20,794	24,391	2,223	2,328	13,635	12,851	15,570
OTHER		3	10	29	56	50	5	12	42	68	60
Subtotal:-----		3,420	3,800	21,506	20,850	24,441	2,228	2,340	13,677	12,919	15,630
FRESH GRAPES (MAY)	MT										
CHILE		86,855	80,579	226,805	220,829	300,261	57,806	53,326	161,044	154,583	208,571
OTHER		0	32	29,101	44,349	30,186	0	21	20,071	54,491	20,771
Subtotal:-----		86,855	80,611	255,906	265,177	330,447	57,806	53,347	181,115	209,075	229,342
FR RASPBRY(JAN)	MT										
CANADA		18	0	18	0	4,804	11	0	11	0	6,022
CHILE		221	114	516	413	847	494	238	1,001	794	1,708
OTHER		17	4	25	7	42	39	10	59	23	91
Subtotal:-----		256	118	560	420	5,694	493	248	1,071	817	7,821
FR STRAWBRIS(JAN)	MT										
MEXICO		2,043	2,549	5,624	4,357	13,041	4,212	3,439	8,924	6,329	15,844
OTHER		45	5	692	467	1,224	110	133	1,321	696	2,611
Subtotal:-----		2,087	2,554	6,315	4,825	14,266	4,322	3,452	10,245	7,025	18,455
FR BANANA(JAN)	MT										
ECUADOR		92,896	98,281	283,698	282,344	1,114,970	24,023	29,592	72,266	79,640	297,039
COSTA RICA		61,382	77,522	165,931	223,990	686,311	19,813	24,399	54,277	60,865	220,165
OTHER		113,386	156,250	322,357	391,326	1,427,762	33,363	50,911	92,968	119,323	418,361
Subtotal:-----		267,663	332,052	771,986	897,660	3,229,043	77,199	104,902	219,510	259,828	935,565
FR MANGO(JAN)	MT										
MEXICO		4,342	5,825	4,793	6,436	76,402	4,787	8,459	5,245	9,101	54,419
OTHER		1,261	335	1,706	2,345	15,720	819	521	1,512	2,277	9,417
Subtotal:-----		5,603	6,160	6,499	8,781	92,122	5,605	8,980	6,756	11,378	63,836
FR PINAPLE(JAN)	MT										
COSTA RICA		3,811	5,928	11,283	13,945	50,422	1,806	2,852	5,407	6,590	23,912
DOMINICAN REPUBUL		4,132	3,161	8,857	8,857	22,324	960	784	2,065	1,804	7,409
HONDURAS		1,931	3,203	4,730	9,058	32,529	543	874	1,291	2,411	7,283
OTHER		1,393	536	2,080	1,188	5,763	210	88	304	230	1,093
Subtotal:-----		11,327	12,833	26,951	33,186	114,039	3,519	4,598	9,067	11,056	39,657



U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN  
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MAR 92

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)							
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
<b>FR CANTLE(MAY)</b>													
MEXICO	MT	21,193	4,376	107,543	87,814	152,721	6,615	1,592	37,233	30,698	52,187		
COSTA RICA		7,600	10,121	18,958	27,025	25,794	4,331	5,392	9,465	13,737	13,076		
OTHER		17,271	10,669	58,792	55,447	77,005	12,834	2,540	11,767	12,918	15,742		
Subtotal:-----		46,064	25,166	185,293	170,287	255,521	13,780	9,525	58,465	57,354	81,004		
<b>FR MELON,OT(MAY)</b>													
MEXICO	MT	6,853	1,199	42,677	48,432	55,659	1,839	446	13,754	17,141	17,276		
COSTA RICA		6,853	7,884	13,987	14,317	16,992	1,348	2,416	6,190	6,770	11,319		
OTHER		6,574	7,592	26,260	15,559	16,952	3,650	3,416	28,930	11,747	17,000		
Subtotal:-----		20,277	16,672	80,924	98,308	107,104	7,836	6,460	28,930	35,659	37,564		
<b>FR ORANGES( NOV)</b>													
MEXICO	MT	4,958	493	9,348	2,238	25,465	3,062	201	4,736	1,070	16,456		
EC 12		3,703	3	6,559	1,012	12,179	2,139	4	4,174	661	10,273		
SPAIN		3,703	0	6,473	969	12,094	2,139	0	4,065	640	10,164		
MOROCCO		0	0	9,977	4,904	10,755	0	0	1,616	3,033	6,587		
OTHER		1,757	583	2,354	965	1,873	930	168	1,233	246	6,805		
Subtotal:-----		10,418	1,079	19,237	8,718	62,273	6,131	373	11,759	5,009	41,120		
<b>CANNED FRUIT</b>													
<b>CND MANDRN(JAN)</b>													
EC 12	MT	4,842	5,823	12,733	20,738	30,092	5,795	7,332	15,153	27,080	34,241		
SPAIN		4,842	5,823	12,703	20,738	30,061	5,787	7,330	15,105	27,079	34,188		
CHINA (MAINLAND)		887	2,701	1,887	6,310	11,236	812	2,763	1,722	6,539	10,408		
OTHER		2,672	4,426	8,177	8,177	8,177	612	5,617	1,722	4,733	17,166		
Subtotal:-----		5,980	8,951	15,083	27,866	43,822	6,926	10,706	17,439	34,792	47,815		
<b>CND BLK OLV( NOV)</b>													
EC 12	MT	888	1,270	5,119	6,198	11,871	1,694	2,742	9,271	12,820	22,602		
SPAIN		797	1,027	4,764	5,503	10,824	1,491	2,037	8,509	10,952	20,079		
OTHER		112	341	565	1,230	2,185	192	569	955	1,937	3,632		
Subtotal:-----		1,000	1,610	5,684	7,428	14,056	1,885	3,311	10,226	14,757	26,234		
<b>CND GRN OLV( NOV)</b>													
EC 12	MT	2,283	2,968	16,920	13,367	40,818	5,534	7,687	38,836	31,859	99,328		
SPAIN		2,201	2,913	16,485	13,088	40,087	5,344	7,585	38,065	31,236	97,904		
OTHER		53	110	311	512	899	98	245	523	1,019	1,556		
Subtotal:-----		2,337	3,079	17,231	13,879	41,717	5,632	7,932	39,539	32,879	100,884		
<b>CND PEACH(JUN)</b>													
EC 12	MT	432	1,644	7,741	15,545	9,242	242	1,016	4,515	9,657	5,289		
GREECE		432	1,644	7,741	15,545	9,242	242	1,016	4,515	9,657	5,289		
CHILE		94	0	3,602	282	4,527	65	0	2,386	178	3,097		
OTHER		19	168	1,193	251	1,249	10	160	343	228	382		
Subtotal:-----		545	1,812	12,536	16,077	15,018	317	1,176	7,243	10,063	8,768		
<b>CND PINAPLE(JAN)</b>													
THAILAND	MT	11,294	22,970	33,058	61,176	121,625	7,162	16,362	20,630	43,825	80,069		
PHILIPPINES		6,239	10,027	21,532	31,134	117,297	3,979	6,385	13,881	20,600	75,580		
OTHER		2,672	4,780	18,333	48,130	87,504	3,657	5,914	6,718	37,240	37,240		
Subtotal:-----		20,205	37,788	68,625	104,535	287,053	12,872	25,251	44,168	71,143	188,569		
<b>DRIED FRUIT</b>													
<b>DRD APRCT(JUL)</b>													
TURKEY	MT	406	440	4,873	7,002	6,091	1,054	1,006	11,799	14,116	14,889		
OTHER		1	33	257	154	294	2	46	12,887	365	942		
Subtotal:-----		407	472	5,129	7,157	6,385	1,057	1,052	12,886	14,481	15,831		
<b>DATES(SEP)</b>													
PAKISTAN	MT	224	606	2,128	2,257	3,006	227	604	2,124	2,273	3,036		
CHINA (MAINLAND)		66	249	386	1,106	730	67	239	441	1,073	811		
OTHER		390	43	930	582	1,122	445	94	1,098	4,833	1,473		
Subtotal:-----		680	898	3,444	3,945	4,857	739	937	3,663	4,528	5,320		
<b>DRD FIG(SEP)</b>													
EC 12	MT	14	0	810	1,100	813	9	0	2,263	3,351	2,274		
GREECE		14	0	758	1,055	760	0	0	2,087	2,094	2,094		
TURKEY		0	0	199	593	213	0	0	1,357	475	475		
OTHER		0	2	19	16	20	0	3	21	34	23		
Subtotal:-----		14	2	1,028	1,708	1,045	9	3	2,732	4,742	2,772		
<b>DRD RAISIN(AUG)</b>													
CHILE	MT	451	54	3,590	3,036	6,741	340	67	3,392	3,289	6,471		
MEXICO		208	87	3,607	3,282	3,748	243	96	2,549	2,596	2,724		
OTHER		0	47	1,883	268	244	0	51	1,668	219	2,240		
Subtotal:-----		659	184	7,381	6,586	10,732	583	213	6,109	6,134	9,445		
<b>FRUIT JUICE(SSE)</b>													
<b>APPLE JUIC(JUL)</b>													
ARGENTINA	KL	3,913	6,773	215,925	136,979	364,643	960	2,729	36,088	50,329	77,847		
EC 12		26,840	20,124	157,985	179,666	224,656	7,405	8,462	38,528	74,602	59,176		
GERMANY		21,944	15,060	123,632	129,132	173,778	6,089	6,385	28,538	54,053	43,989		
OTHER		34,504	10,853	360,924	293,469	497,111	8,563	5,148	75,884	105,491	115,140		
Subtotal:-----		65,258	37,750	734,835	610,114	1,086,418	16,929	16,339	150,500	230,422	252,162		
<b>FCOJ(DEC)</b>													
BRAZIL	KL	85,991	99,816	345,423	352,041	1,031,023	16,964	30,989	74,844	108,982	235,573		
OTHER		17,927	10,119	43,750	43,410	191,961	4,400	2,610	11,922	12,892	282,085		
Subtotal:-----		103,919	109,935	389,174	395,450	1,222,984	21,364	33,599	86,766	122,892	282,085		
<b>GRAPE JU(JAN)</b>													
ARGENTINA	KL	4,700	1,857	17,750	8,923	54,022	1,034	715	3,479	2,974	11,917		
OTHER		894	4,910	3,222	16,836	20,971	1,921	1,921	4,578	2,349	8,584		
Subtotal:-----		5,594	6,768	21,072	25,760	74,929	1,255	2,627	4,578	9,323	20,501		
<b>PNEAPL JUCN(JAN)</b>													
THAILAND	KL	9,712	19,505	42,695	50,762	119,381	2,762	5,279	10,509	13,943	31,067		
PHILIPPINES		4,283	10,640	16,679	36,504	126,971	1,491	2,205	5,244	6,549	25,444		
OTHER		4,283	2,941	16,679	6,504	50,344	974	4,534	9,740	2,045	14,331		
Subtotal:-----		21,183	33,096	88,746	89,296	296,697	5,224	8,458	20,987	22,536	70,842		
<b>PNEAPL JUCN(JAN)</b>													
PHILIPPINES	KL	1,539	2,673	6,595	8,359	34,985	447	993	1,833	3,341	10,691		
JAPAN		471	2,788	5,211	2,788	13,482	203	989	2,413	989	7,838		
OTHER		94	939	482	1,078	6,612	70	172	338	287	2,611		
Subtotal:-----		2,104	6,400	12,288	12,225	55,078	720	2,154	4,584	4,617	21,141		

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COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
<b>FROZEN FRUIT</b>											
FZN STRBRY(DEC)	MT										
MEXICO		4,856	3,584	8,807	7,094	20,129	4,944	3,027	9,517	6,047	20,731
OTHER		38	82	504	315	1,389	459	501	2,260	2,017	6,110
Subtotal:-----		4,894	3,665	9,311	7,408	21,518	5,402	3,528	11,777	8,063	26,841
<b>FRESH VEGETABLES</b>											
FR BEANS(OCT)	MT										
MEXICO		1,154	1,252	9,473	8,946	11,130	1,543	1,354	8,480	9,540	10,360
OTHER		1,176	1,269	9,568	9,203	11,863	1,554	1,376	8,574	9,720	10,969
Subtotal:-----											
FR CARROT(OCT)	MT										
CANADA		2,848	1,254	32,001	37,442	42,522	1,012	414	9,620	10,552	12,283
MEXICO		1,221	2,129	4,599	10,818	11,843	420	797	1,395	2,540	3,213
OTHER		13	79	105	79	174	3	47	51	47	100
Subtotal:-----		4,082	3,523	36,705	48,338	54,540	1,435	1,258	11,067	13,139	15,596
FR CABBAGE(OCT)	MT										
CANADA		1,352	410	8,566	8,641	14,891	247	112	1,911	2,444	3,764
OTHER		164	1,196	1,543	7,304	2,173	34	176	523	1,229	630
Subtotal:-----		1,516	1,606	10,109	15,945	17,064	281	287	2,434	3,673	4,393
FR CELERY(OCT)	MT										
MEXICO		3,515	2,474	9,080	5,352	15,457	972	668	2,876	1,394	4,808
OTHER		3,539	2,549	10,260	6,784	19,334	976	681	3,140	1,707	5,671
Subtotal:-----											
FR CUCMR(OCT)	MT										
MEXICO		21,537	19,525	137,071	115,327	162,482	11,256	7,958	58,869	43,784	72,669
OTHER		22,978	24,853	144,025	134,772	173,639	11,807	9,635	61,082	49,751	77,819
Subtotal:-----											
FR CAULFLWR(OCT)	MT										
MEXICO		855	914	6,699	4,808	7,533	180	184	1,475	1,059	1,648
CANADA		0	0	520	452	1,482	0	0	212	151	527
OTHER		0	0	31	112	50	0	0	8	50	15
Subtotal:-----		855	914	7,250	5,371	9,065	180	184	1,695	1,260	2,190
FR GARLIC(OCT)	MT										
MEXICO		536	734	587	744	10,292	452	567	523	596	12,738
ARGENTINA		1,327	901	3,104	1,840	3,536	1,677	1,070	4,201	2,218	4,838
OTHER		2,255	304	5,194	283	8,770	735	515	2,512	1,447	5,831
Subtotal:-----		2,297	1,938	8,885	3,567	19,698	2,864	2,152	7,237	4,261	23,407
FR ONION(OCT)	MT										
MEXICO		50,393	27,221	99,511	83,348	178,136	12,503	9,703	54,401	45,296	91,813
OTHER		5,254	10,103	15,110	25,823	31,159	2,789	4,204	6,624	10,918	11,097
Subtotal:-----		55,647	37,324	114,621	109,170	209,295	13,791	13,907	59,025	56,214	102,911
FR PEPPERS(OCT)	MT										
MEXICO		16,966	12,853	86,280	76,448	120,168	12,653	11,597	63,164	69,154	105,952
EC 12		83	256	1,531	1,828	8,994	406	1,502	6,056	5,907	25,935
NETHERLANDS		83	251	1,501	1,780	8,773	406	1,473	5,936	5,736	25,230
OTHER		80	173	684	860	2,981	158	500	1,065	1,454	3,424
Subtotal:-----		17,130	13,282	88,494	79,136	132,143	13,216	13,599	70,285	76,515	137,311
FR SEED POT(OCT)	MT										
CANADA		26,472	17,116	55,206	30,400	82,852	5,365	2,532	10,762	4,590	15,551
OTHER		0	0	0	0	0	0	0	0	0	3
Subtotal:-----		26,472	17,116	55,206	30,400	82,854	5,365	2,532	10,762	4,590	15,554
FR TBL POT(OCT)	MT										
CANADA		35,889	12,742	150,498	56,428	239,059	5,690	2,236	24,451	9,969	39,428
OTHER		0	18	31	37	62	0	17	35	5	45
Subtotal:-----		35,889	12,760	150,529	56,465	239,121	5,690	2,254	24,486	10,005	39,473
FR TOMATO(OCT)	MT										
MEXICO		67,549	17,502	223,434	120,175	353,625	55,727	14,147	133,489	68,515	254,240
OTHER		267	3,503	1,618	5,144	7,170	238	2,178	1,415	3,409	10,404
Subtotal:-----		67,816	21,005	225,052	125,320	360,795	55,964	16,325	134,905	71,924	264,644
FR ASPARG(OCT)	MT										
MEXICO		6,023	5,703	15,243	16,011	18,366	8,319	7,129	22,528	23,333	25,756
OTHER		0	0	4,123	4,473	5,081	0	0	5,013	5,052	6,161
Subtotal:-----		6,023	5,703	19,365	20,485	23,447	8,319	7,129	27,541	28,386	31,917
<b>CANNED VEGETABLES</b>											
CND TOM PST(JUL)	MT										
MEXICO		2,510	0	5,335	4,185	25,431	1,613	0	3,676	2,441	17,154
CHILE		742	129	3,098	5,935	8,097	578	7	2,518	3,847	6,724
OTHER		224	596	7,562	4,228	8,916	212	332	5,060	3,847	6,106
Subtotal:-----		3,476	725	15,994	14,348	42,443	2,403	404	11,253	9,960	29,984
CND TOM SAUCE(JUL)	MT										
EC 12		394	205	3,273	1,560	4,245	154	171	2,036	1,352	2,625
ITALY		90	205	2,250	1,398	3,117	77	169	1,397	1,291	1,954
CANADA		0	5	1,511	71	1,511	11	9	1,436	1,50	1,436
OTHER		157	225	6,220	3,131	7,630	117	121	3,347	1,862	3,869
Subtotal:-----		608	425	11,004	4,763	13,386	281	300	6,819	3,265	7,930
CND TOMATO(JUL)	MT										
EC 12		1,742	1,106	16,280	9,407	20,722	593	527	5,734	3,426	7,131
ISRAEL		72	374	14,297	11,648	18,864	42	267	1,006	3,648	7,034
ITALY		1,500	818	13,875	8,552	18,116	517	340	4,869	3,949	6,706
CHILE		194	565	2,773	7,820	8,010	88	268	1,670	4,079	4,336
OTHER		848	483	7,629	3,516	10,274	434	239	3,667	1,818	4,951
Subtotal:-----		3,057	2,828	41,658	32,391	54,870	1,256	1,220	17,720	13,377	23,452
CND MSHROOM(JUL)	MT										
INDONESIA		768	1,003	7,037	10,861	9,130	2,430	2,771	21,596	33,793	28,220
TAIWAN		722	375	4,777	4,777	8,983	2,397	1,927	19,006	12,978	23,362
HONG KONG		722	377	7,685	8,462	11,024	1,305	1,895	12,357	12,978	23,362
CHINA (MAINLAND)		1,164	1,346	6,218	8,916	11,251	1,963	2,438	10,885	16,163	19,596
OTHER		847	500	7,027	8,558	9,463	1,726	1,165	18,012	12,634	22,987
Subtotal:-----		4,301	4,181	34,244	38,875	49,852	9,961	9,196	83,856	92,529	119,549

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN  
MARKETING YEAR BEGINNING AS INDICATED  
MAR 92

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
<b>FROZEN VEGETABLES</b>											
FZN BROCLI(SEP)	MT										
MEXICO		14,956	18,547	57,883	84,982	97,064	9,646	12,508	39,037	58,835	64,429
OTHER		205	673	5,780	9,691	9,901	137	390	3,555	6,558	6,224
Subtotal:-----		15,161	19,220	63,663	94,674	106,965	9,783	12,898	42,592	65,393	70,653
FZN CAULFLR(SEP)	MT										
MEXICO		336	336	23,652	17,297	24,911	239	259	18,057	14,188	19,005
OTHER		29	74	1,120	459	1,353	43	0	312	866	866
Subtotal:-----		364	410	24,772	17,755	26,250	257	303	18,789	14,499	19,871
FZN POTATO(SEP)	MT										
CANADA		5,107	7,947	41,815	46,813	73,301	2,755	4,425	22,911	25,072	40,023
OTHER		31	25	306	178	543	19	17	174	152	345
Subtotal:-----		5,138	7,972	42,121	46,991	73,844	2,774	4,441	23,085	25,225	40,369
<b>TREE NUTS</b>											
PISTACHIO NSH(SEP)	MT										
HONG KONG		57	0	211	0	248	123	0	396	0	455
TURKEY		3	0	3	19	18	11	0	11	87	108
OTHER		0	1	54	3	54	0	4	134	17	131
Subtotal:-----		60	1	267	22	319	134	4	537	104	694
CASHEW NUT(AUG)	MT										
INDIA		1,178	985	18,390	15,143	23,705	5,473	4,742	86,342	81,786	114,168
BRAZIL		1,317	1,877	13,836	14,700	19,758	3,791	6,379	60,233	62,288	88,836
OTHER		422	536	7,413	5,783	10,990	3,930	8,160	31,762	25,695	44,365
Subtotal:-----		2,916	3,497	39,638	35,096	53,754	13,193	15,281	178,338	174,769	246,881
FILBERTS(AUG)	MT										
TURKEY		585	214	3,557	1,946	4,364	1,393	604	10,427	5,404	12,817
OTHER		41	3	186	67	235	114	17	657	256	836
Subtotal:-----		626	218	3,743	2,013	4,599	1,507	621	11,084	5,660	13,654
PECANS NSH(SEP)	MT										
MEXICO		9	429	10,950	8,586	13,269	26	796	23,916	20,139	30,649
OTHER		0	0	231	73	684	0	0	597	266	2,154
Subtotal:-----		9	429	11,181	8,659	13,953	26	796	24,513	20,405	32,803
<b>WINES</b>											
CHMP&SPRK WN(JAN)	KL										
EC 12		1,558	1,605	5,197	3,823	32,576	12,806	12,263	40,399	29,821	257,068
FRANCE		550	431	1,845	1,060	9,924	9,010	7,323	25,119	17,959	162,130
ITALY		445	843	1,655	1,783	12,304	1,865	3,658	7,683	7,978	55,076
OTHER		7	32	33	70	461	21	87	117	193	1,890
Subtotal:-----		1,565	1,637	5,229	3,893	33,037	12,827	12,350	40,515	30,015	258,958
FT&VERM WN(JAN)	KL										
EC 12		934	1,148	3,182	3,043	13,600	3,574	3,940	10,707	10,801	46,896
ITALY		447	621	1,796	1,607	7,986	997	1,538	4,033	4,046	18,809
SPAIN		388	428	1,012	1,086	3,858	2,023	1,227	4,598	4,633	17,049
PORTUGAL		37	36	161	155	938	319	227	1,375	1,297	7,867
OTHER		6	11	17	32	133	22	59	60	149	379
Subtotal:-----		940	1,160	3,199	3,075	13,734	3,597	4,000	10,767	10,950	47,276
OTH GP WINE(JAN)	KL										
EC 12		11,849	14,084	31,605	32,616	148,814	44,340	56,493	111,284	126,727	536,629
FRANCE		4,877	4,993	11,131	11,818	52,370	25,727	31,346	58,381	69,200	277,356
ITALY		5,199	6,960	15,856	15,741	73,294	13,549	18,874	40,401	42,746	193,324
OTHER		2,203	2,685	6,107	7,183	30,879	4,491	5,759	11,883	14,208	63,394
Subtotal:-----		14,052	16,769	37,712	39,800	179,694	48,831	62,252	122,767	140,936	600,023
OTH WN PROD(JAN)	KL										
JAPAN		327	237	803	632	3,068	875	727	2,094	1,717	8,167
EC 12		246	364	601	726	3,211	333	520	831	1,046	4,390
OTHER		22	56	127	149	707	49	138	266	294	1,431
Subtotal:-----		596	657	1,531	1,506	6,986	1,258	1,385	3,191	3,057	13,988
<b>CUT FLOWERS</b>											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	3,783	4,389	22,795	25,336	67,543
OTHER		0	0	0	0	0	1,444	1,509	9,793	8,252	24,150
Subtotal:-----		0	0	0	0	0	4,927	5,898	32,588	33,588	91,694
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	6,333	6,546	19,929	23,186	67,920
OTHER		0	0	0	0	0	503	264	1,254	990	3,927
Subtotal:-----		0	0	0	0	0	6,837	6,810	21,183	24,176	71,847



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Does Guatemalan Grain Grow? Does India Import Indigo? Has Belgium Banned

Bacon at its Borders? Does Poland Process Peaches? Are Peanuts Protected in

Peru? Is Sesame Significant in Senegal? Does Cuba Consume Cocoa?

Has Sweden Shift Production? What Is New West Land's Subsidies and How Significant

Is? Should Brazil's Rice Production? Does Spain's Grain Yield? Does Turkey

Use Only One of 100? Has Italy Exported? Has the United States? Has the United

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